Taaleem®

EMPOWERING KNOWLEDGE

Investor Presentation

9M 2025/26

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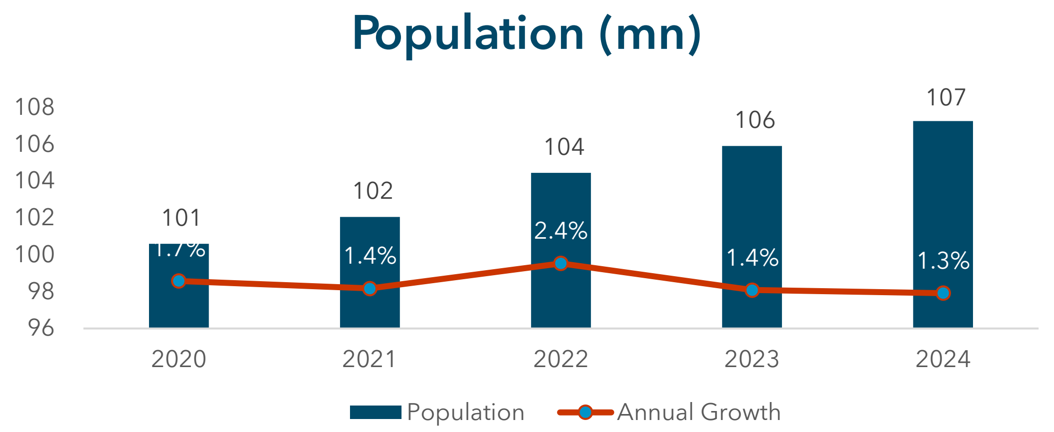
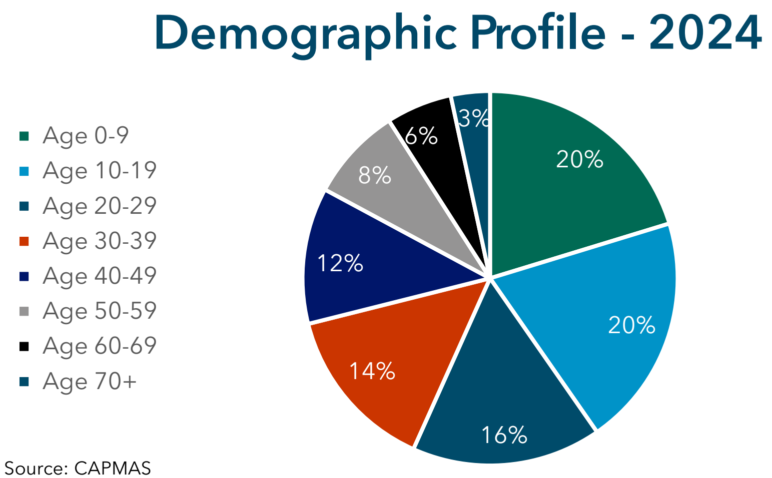
Fertile Growth Environment

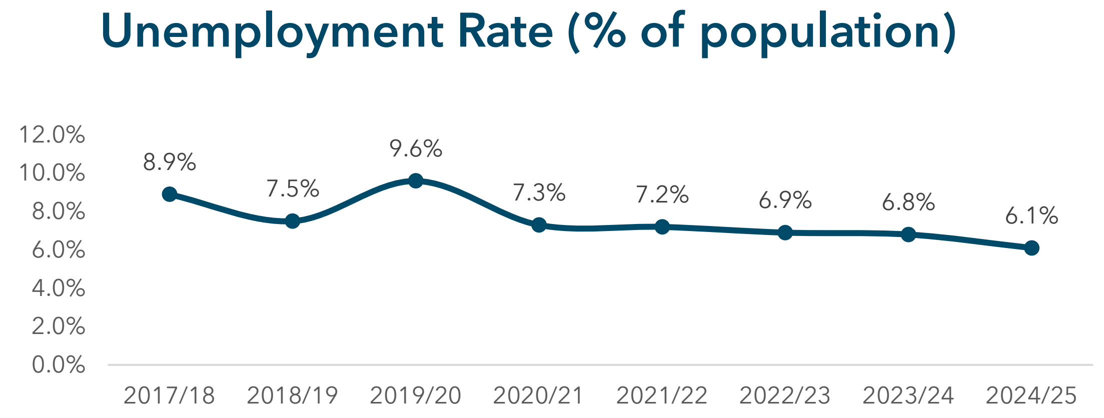
Macroeconomic Indicators (1/4)



Source: CAPMAS



Source: CAPMAS

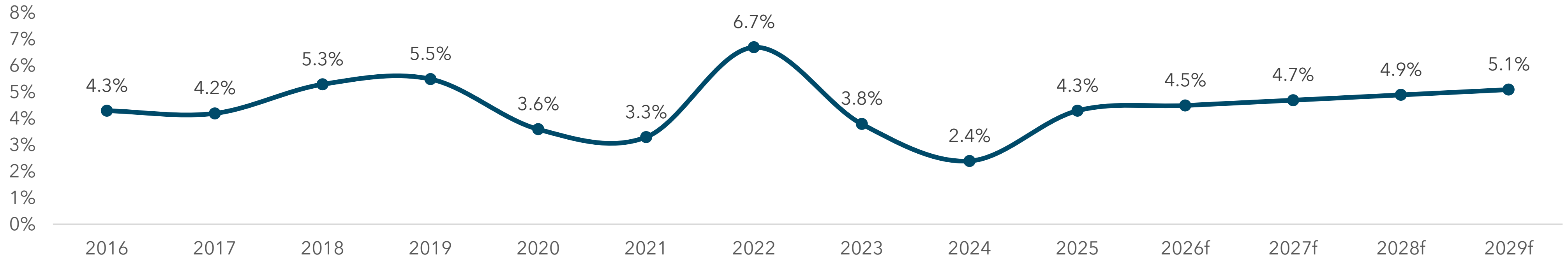


Source: Ministry of Finance (MoF)

- Egypt's population continues to grow with almost half of the country's population made up of people between the ages of 0 and 19, a group that is progressively on an upwards growth trajectory, driving increased demand for higher educational services.
- 31% of Egypt's population is of student-age, falling within the age bracket of 5-19 years old, fueling increased demand for educational services.
- Egypt's unemployment rate is on a steady decline, indicating overall economic resilience and an expanding labor market.

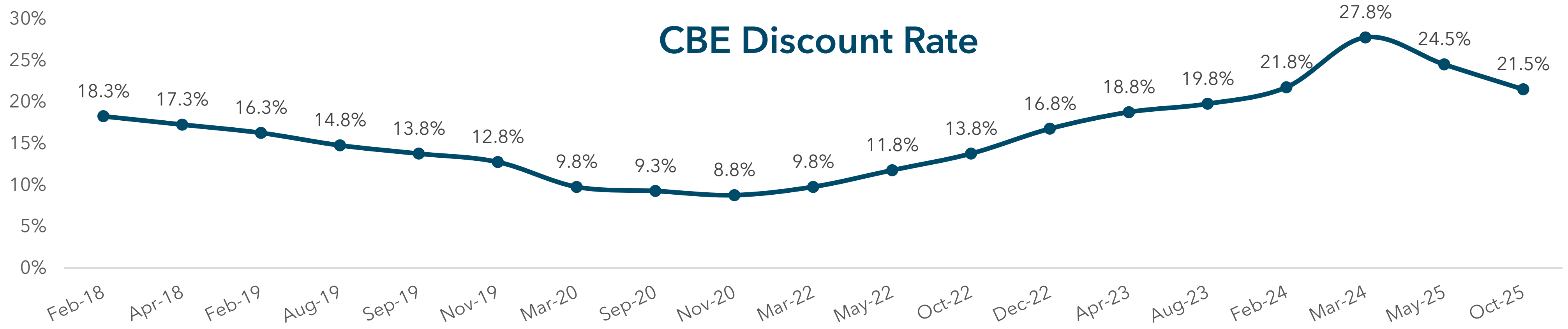
Macroeconomic Indicators (2/4)

Real GDP Growth



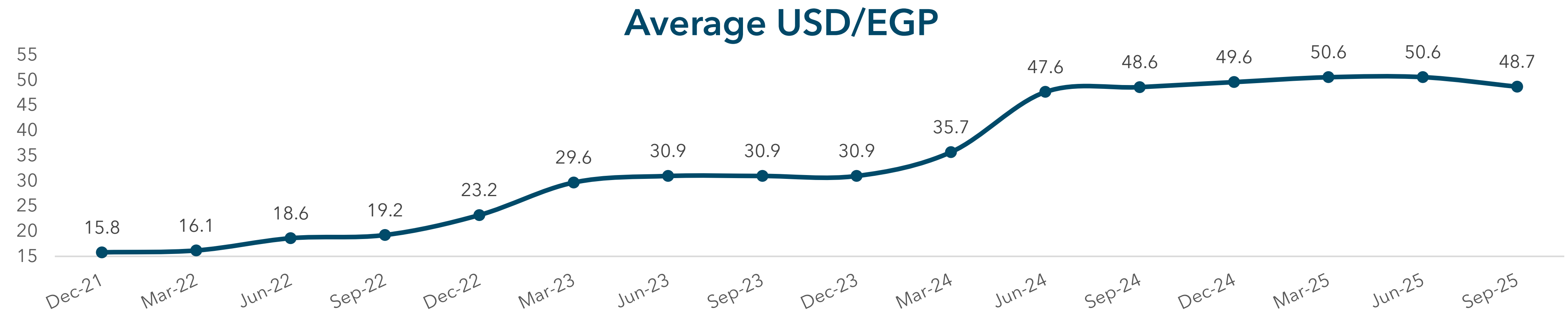
Source: International Monetary Fund (IMF)

CBE Discount Rate

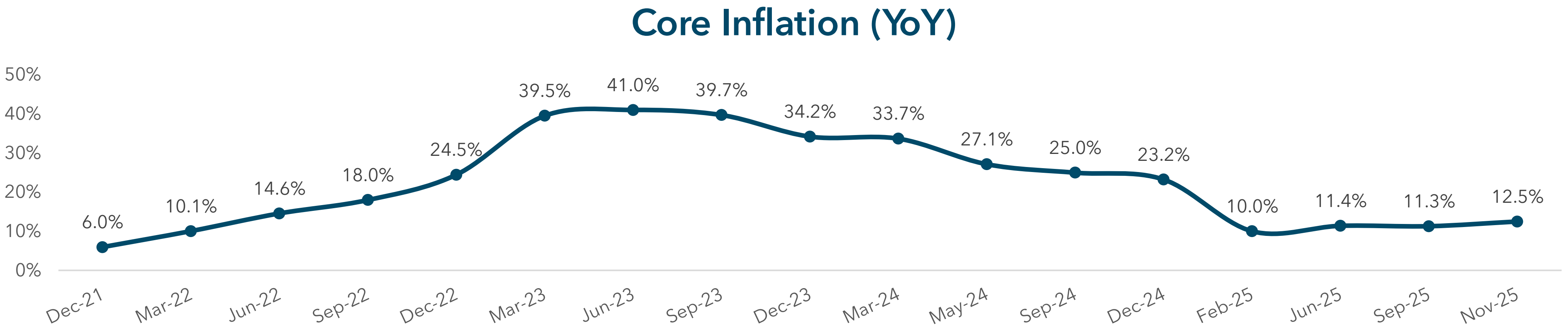


Source: Central Bank of Egypt (CBE)

Macroeconomic Indicators (3/4)

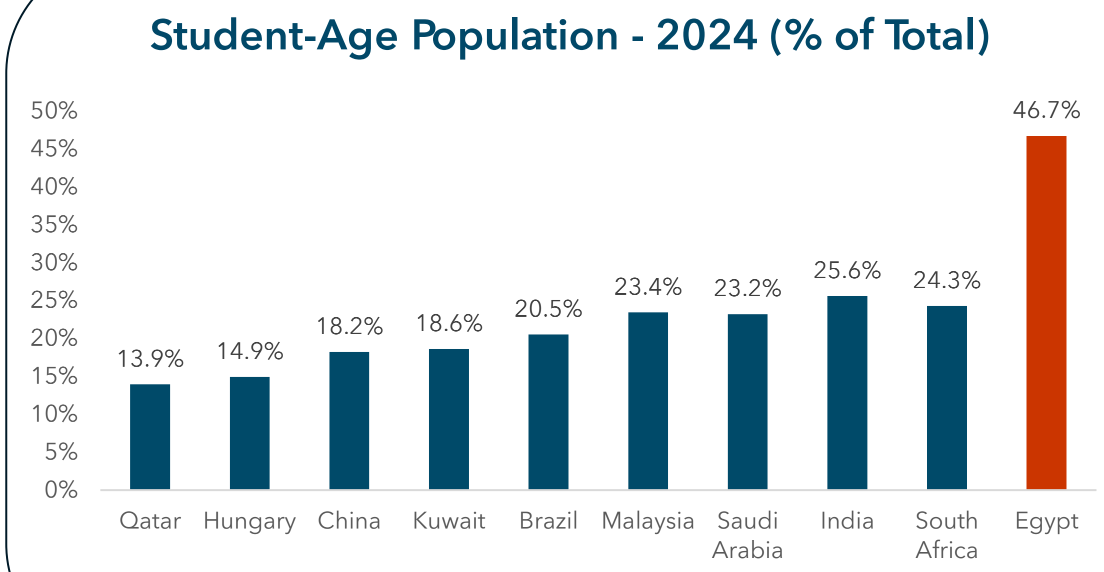


Source: Central Bank of Egypt (CBE)

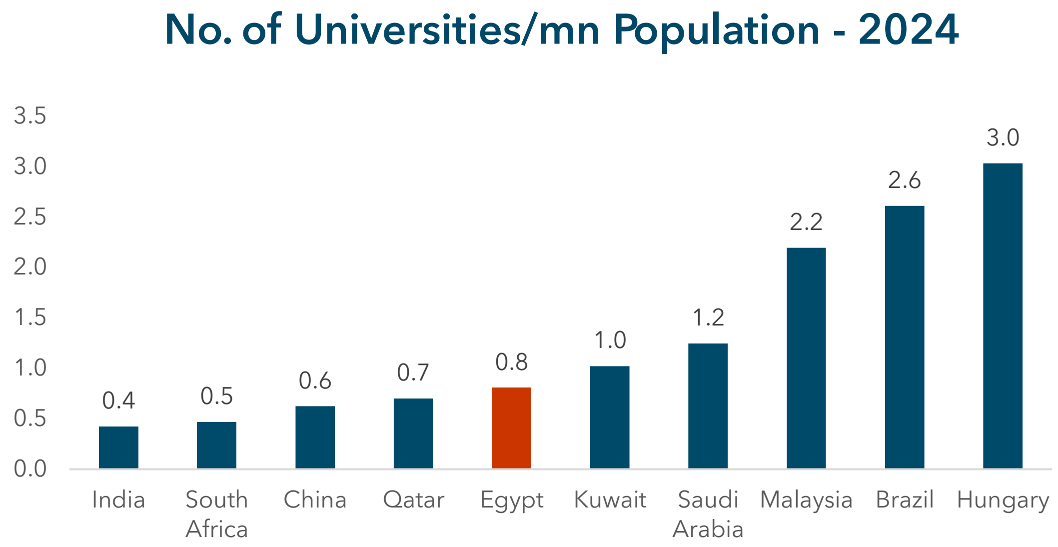


Source: Central Bank of Egypt (CBE)

Macroeconomic Indicators (4/4)



Source: World Bank

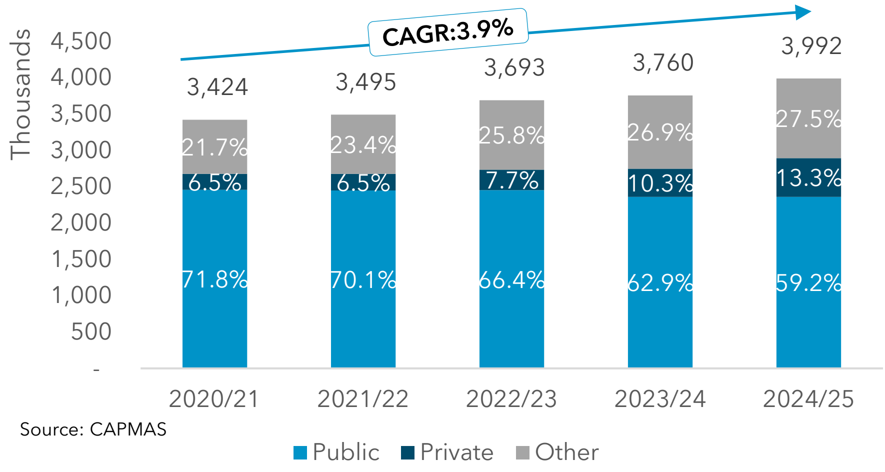


Source: World Higher Education Database – World Bank

- Egypt has the largest student-age population in comparable emerging markets and the MENA region.
- Given its young and growing population, a strong demand for educational services is projected in the long term.
- Egypt's relatively low number of universities/population, 0.82/mn population, (including public and private universities and disregarding other higher education institutions), combined with a low public spending on the sector, demonstrates a great opportunity for growth in private tertiary education.

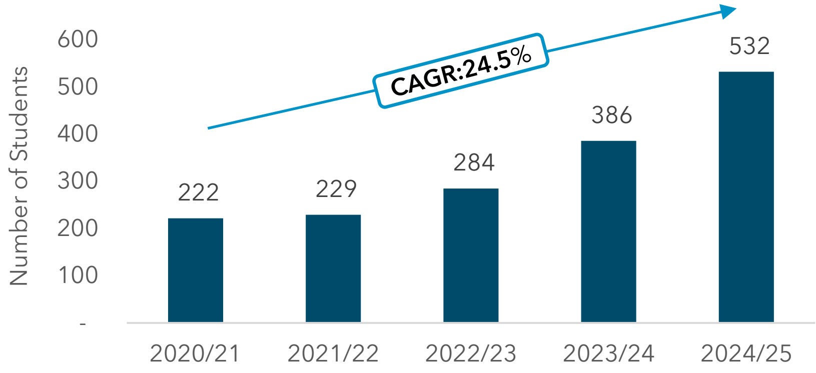
Sector Highlights (1/3)

Higher Education Market (Students, 000's)



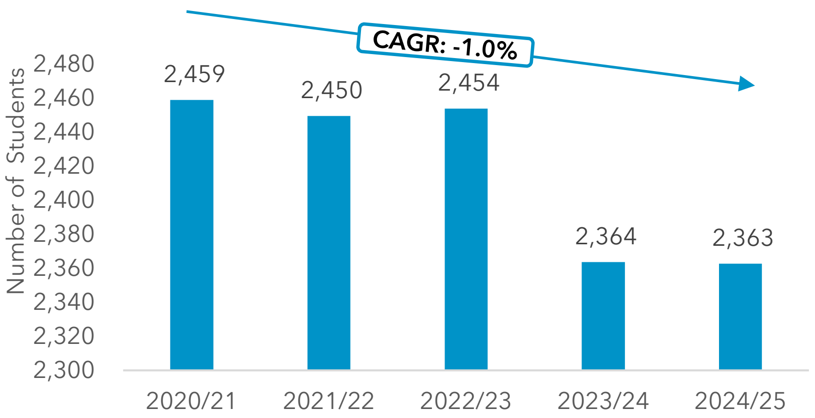
Source: CAPMAS

Private Higher Education (Students, 000's)



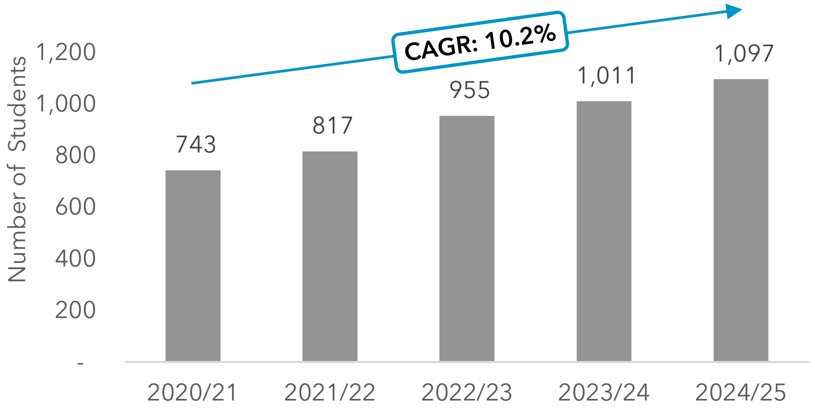
Source: CAPMAS

Public Higher Education (Students, 000's)



Source: CAPMAS

Other Higher Education (Students, 000's)

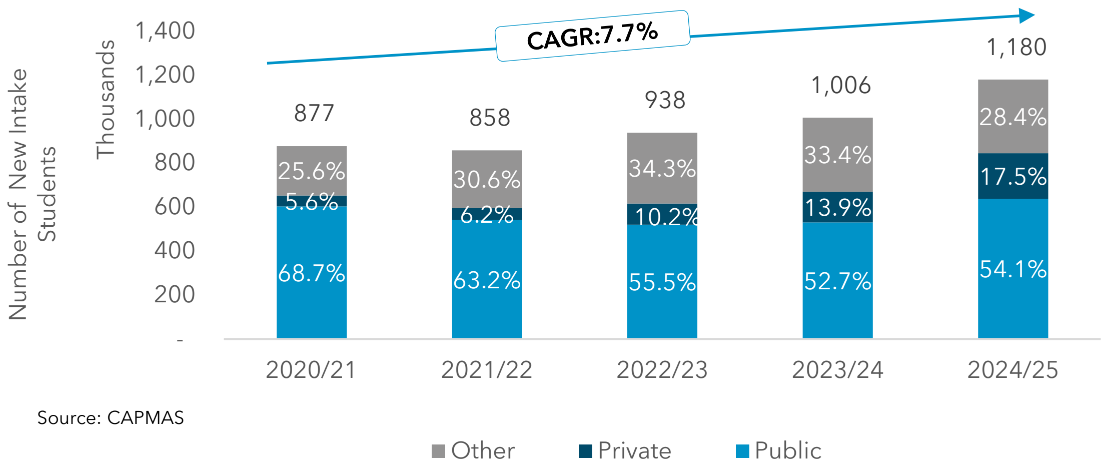


Source: CAPMAS

- The higher education sector is growing at a healthy rate (4-yrs CAGR of 3.9%), with private higher education, recording a 4-year CAGR of 24.5%, compared to -1.0% for public institutions.
- The expanding market share of private higher education reflects that it is strongly well-positioned for growth.
- "Other" comprises of colleges and similar institutions that mostly do not provide the same level of degrees offered by private and public universities.

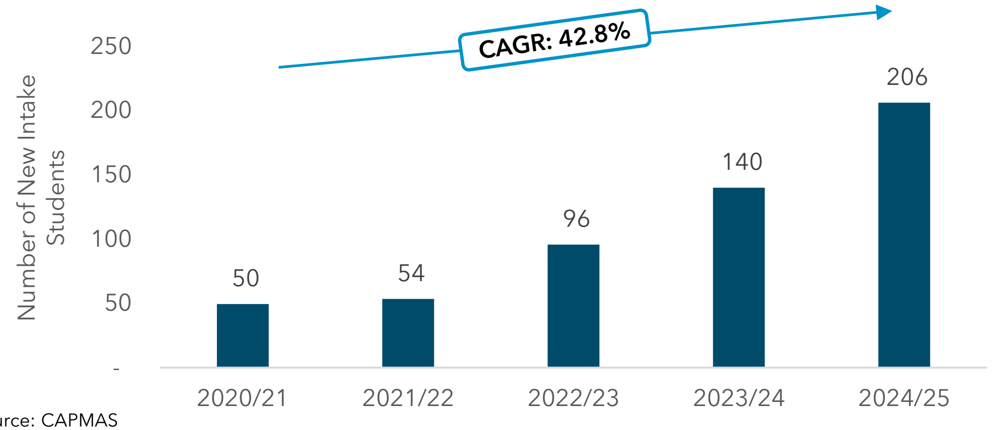
Sector Highlights (2/3)

Higher Education New Intake (Students, 000's)



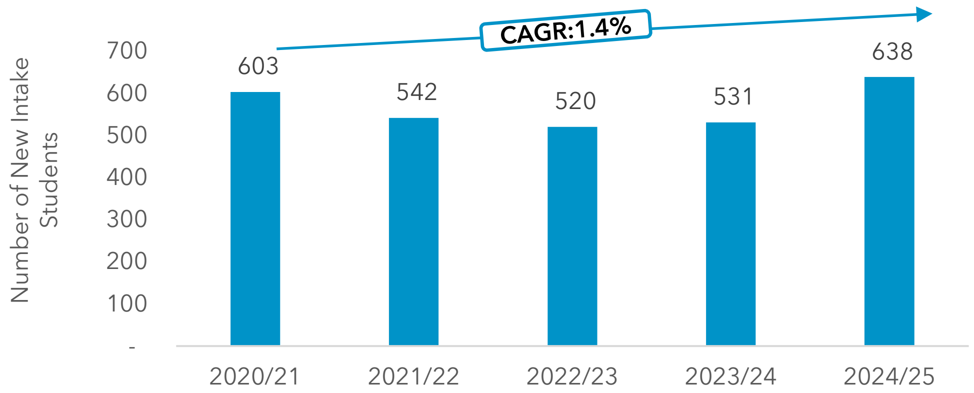
Source: CAPMAS

Private Higher Education New Intake (Students, 000's)



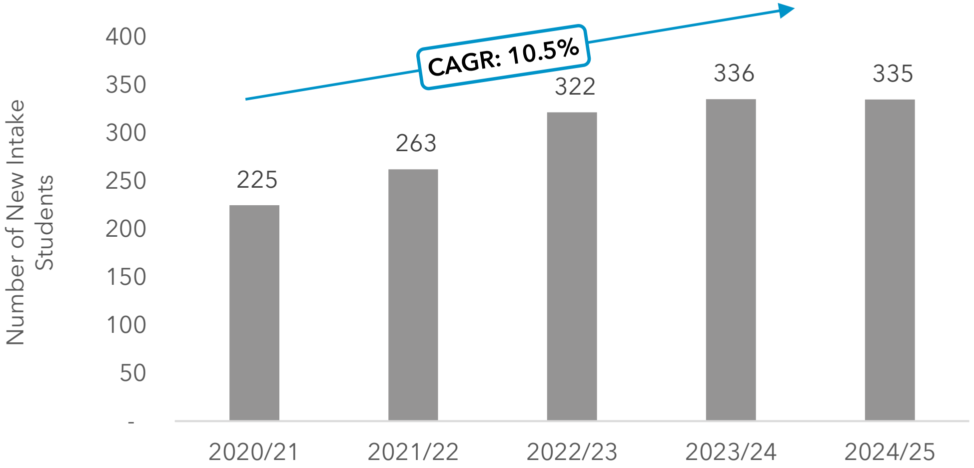
Source: CAPMAS

Public Higher Education New Intake (Students, 000's)



Source: CAPMAS

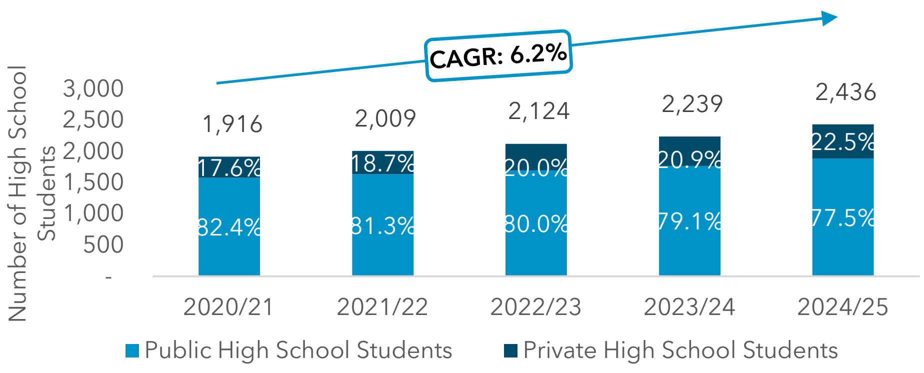
Other Higher Education New Intake (Students, 000's)



Source: CAPMAS

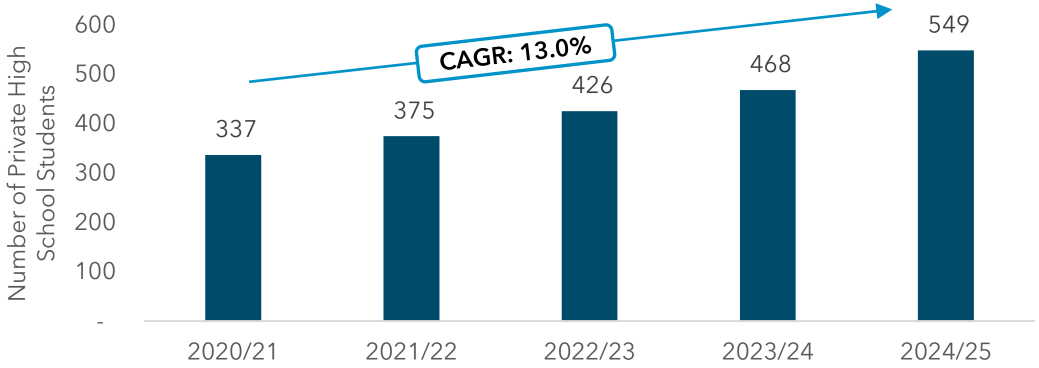
Sector Highlights (3/3)

Total High School Students (000's)



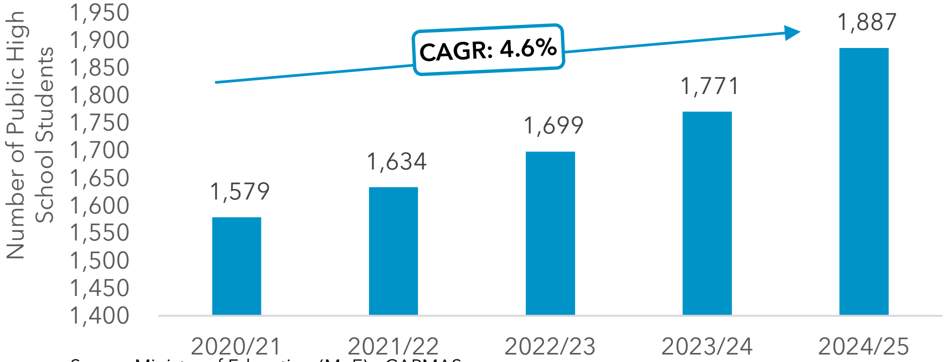
Source: Ministry of Education (MoE) - CAPMAS

Private High School Students (000's)



Source: Ministry of Education (MoE) - CAPMAS

Public High Schools Students (000's)



Source Ministry of Education (MoE) - CAPMAS

- High school students are those attending their last three years of K-12 education. They are comprised of Thanaweya Amma and other high school programs for senior students (between years 10 and 12).
- Private high school students are growing rapidly at a 4-yrs CAGR of 13.0%, compared to just 4.6% for public high school students, demonstrating an expanding culture of investing in quality private education. It also represents a large pool of potential private university students with the means to invest in private education.

A Closer Look at Taaleem

Our Robust Business Model Ensures Sustainable Scalability

Shareholders
Board of Directors
Executive Management

Supporting Functions

- Finance
- Human Resources
- Information Technology
- Legal
- Security
- Government Relations

Financial & Operational Excellence

Control/Optimization
Drive strategy/operations through strong specialized management at platform level, enabling cross-asset partnerships and optimized models

Synergy Extraction
Shared services channels enable revenue level synergies

Cost Efficiencies
Operational optimization of integrated platform enables extraction of cost efficiencies

Quality Control
Centralized monitoring of assets allowing efficient execution on strategic objectives, growth and financing initiatives

Academic Quality
- Best-in-Class Didactic Practices
- State-of-the-Art Facilities
- Exclusive International Partnerships
- Low Student/Teacher Ratio
- Continuous Rollout of New Faculties
- Top-Tier Instructors

Student Experience
- Student Affairs
- Academic Advisory
- Student Clubs & Committees
- Advisory Team
- Theater
- Sporting Events
- University TV
- Student Unions
- Students Radio Broadcast
- On-Campus Dorms

Assets

NUB NAHDA UNIVERSITY IN BENI SUEF

BADYA UNIVERSITY

MEMPHIS UNIVERSITY جامعة ممفيس

Upcoming Assets

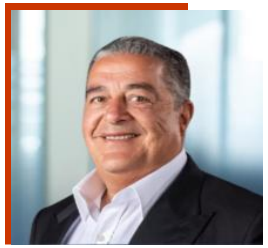
Heading Towards…

Becoming Egypt's Leading Higher Education Services Provider by expanding in Egypt's underserved market and providing value for money, high-quality tertiary education reinforced by strong international partnerships and updated didactic approaches

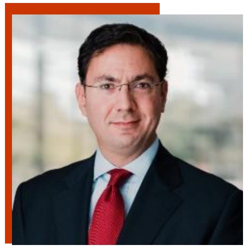
Enabling Functions

- Supply Chain
- Marketing & PR
- Project Management
- Engineering / Maintenance
- Quality Control
- HSE

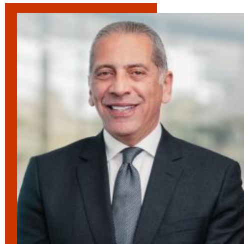
Board of Directors



Yasseen Mansour
Non-Executive Chairman



Ahmed Badreldin
Non-Executive Vice Chairman



Mohamed El Rashidi
Executive Member – Managing Director

Hisham Gohar
Non-Executive Member

Hazem Badran
Non-Executive Member

Ismail Mansour
Non-Executive Member

Mohamed Tarek
Non-Executive Member

Samia Elbaroudy
Non-Executive Member

Omar Elimam
Non-Executive Member

Mahmoud Attalla
Non-Executive Member

Wael Tarek
Non-Executive Member

Fayza Riyad
Non-Executive Member Independent

Eskandar Tooma
Non-Executive Member Independent

A Leadership Team of the Highest Caliber

Mohamed El Rashidi
Managing Director & Chief Executive Officer

Khaled Khater
Chief Financial Officer

Hossam Shoushan
Group IT Director

Ahmed El-Hakim
Head of Engineering & Projects

Nehal Ahdy
Marketing & Public Relations Director

Amal Ghoneim
Financial Reporting & Consolidation Manager

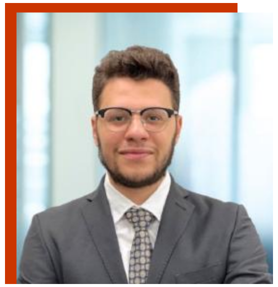
Mohamed El-Feky
Supply Chain Manager

Khaled Abd El-Aal
Financial Controller

Mohamed Azzam
HR Manager

Iman Badr El Din
Business Development Director

Mohamed Hatem
Internal Audit Senior Manager



Alaa Reyad
Lega Manager

Hazem Fekry
Financial Controller

Mostafa Abd Allah
Internal Audit Manager

Corporate Governance Framework

Board Mandate

The Board manages the Company's affairs, which include setting and defining the strategic objectives of the Company as well as overseeing its execution. It also monitors the performance of the executive management and ensures the effectiveness of the Company's internal control and risk management system. The Board regularly reviews the most suitable method to apply government mandates and adopt the highest performance standards to be followed by employees.

Board Committees

Audit

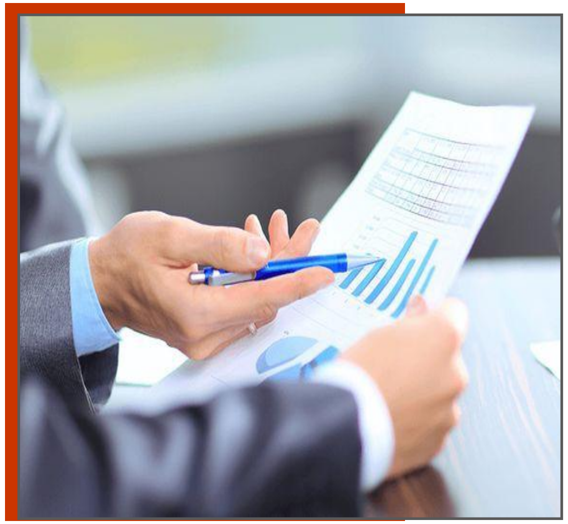
Oversees the Company's financial reporting and audit processes and ensures the effectiveness of the Company's internal control and risk management systems

Remuneration & Incentives

Establishes the Company's wage structure, reviews employee bonus and profit share proposals, and issues recommendations to the Board of Directors

ESOP

Supervises the system of the Employee Stock Ownership Plan for the top management and executive members of the Board of Directors



Internal Control System

The Company's internal control system ensures the quality and effectiveness of operational processes, preserves the Company's assets, ensures the accuracy of financial reports, and ensures that all existing laws and regulations are being implemented.

Control Environment

Internal Audit

Issues periodic reports that include the internal control system's strengths and weaknesses as well as proposed recommendations

Risk Management

Classify and assess the main business risks the Company is exposed to (strategic, legal, operational, financial, etc.)

Compliance

Implements controls to circumvent risks, monitors and reports on the effectiveness of the internal control system, and resolves compliance issues as they arise

Growth Prospects

A Pipeline of Growth Opportunities

Taaleem is positive about the sector prospects and believes that this is the right time to focus on growth to fortify its position as Egypt's leading pure-play higher education group.

Taaleem's strategy targets reaching a portfolio of 4 assets with different offerings and price points in diverse geographic locations in the meduim term.

Taaleem successfully secured 3 assets, the most recent of which was announced in November 2022, and continues to focus on semi-green assets (assets that are not operational but completed part of the licensing process).

Taaleem maintained a net cash position up to H1 2022/23, sparing its leverage capabilities to finance its growth plans, taking into consideration the optimization of the capital structure and the maximization of the ROE.

Higher Education Landscape

Led by the industry's highest caliber, Taaleem is able to differentiate itself and leverage the higher education's market dynamics to successfully implement its growth strategy of becoming Egypt's leading higher education services provider

Underpenetrated Market

High Barriers to Entry

International Partnerships

Stock Information

Listed on the Egyptian Stock Exchange (EGX)	April 2021
Ticker	TALM.CA
Number of Shares Outstanding	734,037,191
Market Capitalization (EGP, as of 6 July 2026)	11,561,085,758

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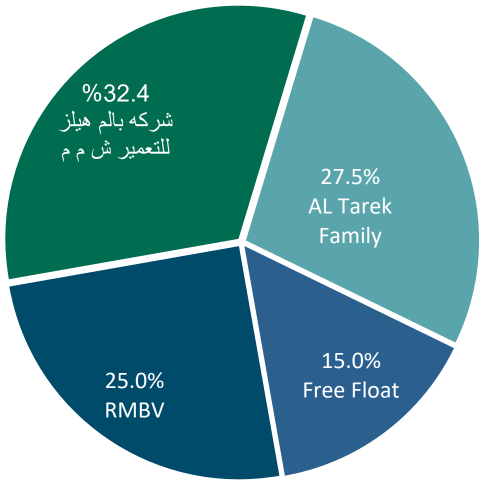
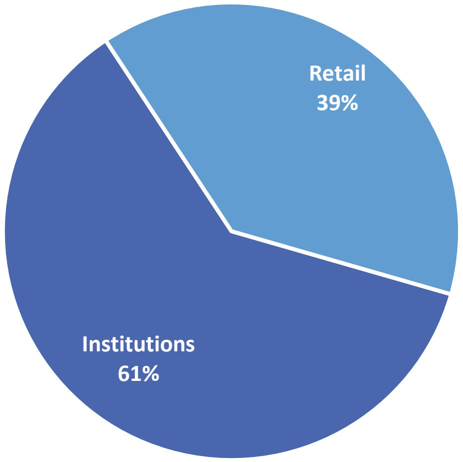
Shareholder Structure (as of 31 June 2026)

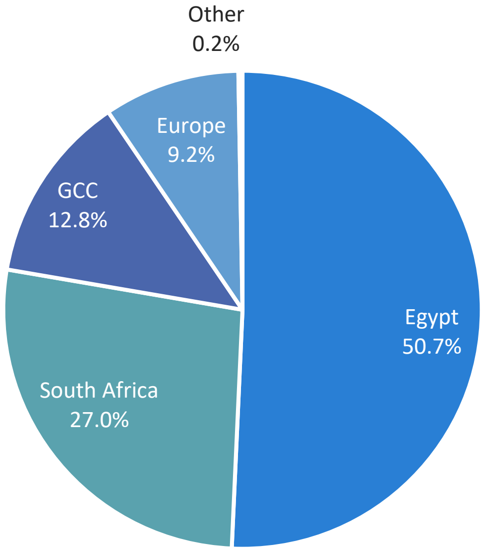
Main Shareholders & Free-Float



Free Float by Type



Free Float by Geography



Giving Back to the Community

Social Initiatives and Community Engagement

- Over 39 medical convoys to rural villages, providing dental care and medical support
- Thousands of dental treatments for those in need, at a nominal cost
- Preparation of 6 medical centers in Upper Egypt, serving less fortunate villages
- 9 Blood donation campaigns
- Participated in 16 national community development projects in service of the wider
- 3 Illiteracy eradication campaigns
- 6 Nutritional convoys & food donation campaigns

Diversity and Inclusion Initiatives

Female Taaleem Staff	51%
Taaleem Female New Hires	53%
NUB Staff with Disabilities	6%
Academic Staff Trained	166

*As of FY 2024

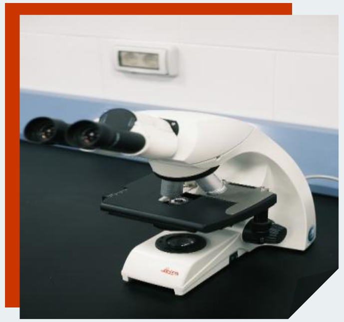
Corporate Governance

Board Meetings in FY 2025	5
BoD Independent Members	15%
BoD Female Members	15%
BoD Committees	3

*As of FY 2025

Significant Milestones Across the Years

- In 2015, the founding Investors of Taaleem Management Services entrusted Mohamed El Rashidi to develop and lead the company as its Managing Director & CEO, given his long and successful career and his vision to give back to the Egyptian community by offering high-quality and value for money educational services



- Introduced Aptech English and Computer courses at NUB's Learning Resource Center, which was established through an investment of EGP 63mn
- Partnered with MUVI to develop NUB's Medical Curriculum
- NUB entered into right-of-use agreement with Beni Suef Hospital

2015 | 2016 | 2017 | 2018 | 2019

- Acquired Nahda University in Beni Suef (NUB), an operational private University in Upper Egypt offering six Faculties: Dentistry, Pharmacy, Marketing & Business Administration, Media, Computer Science, and Engineering.
- Launched NUB's Dentistry Hospital with an investment of EGP 36.5mn
- Began overhauling NUB's Campus

- Launched Medical Faculty with an investment of EGP 142mn and overhauled the NUB campus
- Acquired land for NUB's campus expansion, which cost a total investment of EGP 208mn disbursed over the 2 subsequent years
- Partnered with MUVI to develop a Dentistry curriculum & received accreditation
- Offered on-campus academies by multinational companies

Significant Milestones Across the Years

- Partnered with PHD to build a University in Badya City
- Launched Physiotherapy Faculty at NUB, with a total investment of EGP 48.4mn disbursed throughout 2020-2023
- Increased NUB Faculties of Medicine, Computer Science, & Engineering quotas

- Received presidential decree for Arts & Architecture and launched Arts in AY 22/23.
- Signed binding documents to acquire University in East Cairo
- The Cabinet approved Badya University's file

2020 2021 2022 2023

- Listed Taaleem on the EGX
- Received initial approval from SCPU on Badya University
- Received SCPU approval to establish Faculties of Arts and Architecture at NUB
- NUB acquired license to offer postgraduate degree in Dental Science
- Signed partnership agreement with NKU

- The completion of the first phase of NUB's University Hospital
- Completed the acquisition of Memphis University in East Cairo
- The issuance of Badya University's presidential decree marking the conclusion of its licensing
- The commencement of Memphis University's construction
- NUB received 4-star rating Qs World University
- Badya University signed an agreement with the University of Texas Medical Branch (UTMB).

Significant Milestones Across the Years

- Badya University's official launch
- Received the Presidential Decree to establish Memphis University
- Received the Cabinet's approval for the Faculties of Nursing & Medical Sciences
- NUB increased the intake quota for the faculties of Medicine and Computer Science

2024	2025	2026	2027	2028

- Memphis University's official launch
- Increased Badya's intake quota for the Faculty of Medicine
- Introducing the Faculty of Nursing at NUB to begin operating in the AY 25/26
- Introducing the Faculty of Arts at Badya to begin operating in the AY 25/26

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Taaleem – Egypt’s Leading Pure Play Higher Education Platform

Operating Faculties

14	18
AY 24/25	AY 25/26

Licensed Faculties

19	22
AY 24/25	AY 25/26

Total Capacity

24,900	32,550
AY 24/25	AY 25/26

No. of Students

	Medical	Non-Medical
FY 24/25	8,054	4,482
FY 25/26	9,809	5,773

STR

13.7x	14.4x
AY 24/25	AY 25/26

No. of Employees

	Academic	Non-Academic
AY 24/25	917	647
AY 25/26	1,082	728

COGS

EGP 359 mn	EGP 495 mn
9M 24/25	9M 25/26
20% of Revenue	20% of Revenue

*Excluding Depreciation & Amortization

G&A

EGP 292 mn	EGP 368 mn
9M 24/25	9M 25/26
16% of Revenue	15% of Revenue

*Excluding Depreciation, Amortization & ESOP

NUB – Upper Egypt's Leading Higher Education Platform

Operating Faculties

9	10
AY 24/25	AY 25/26

Licensed Faculties

12	12
AY 24/25	AY 25/26

Total Capacity

17,750	19,350
AY 24/25	AY 25/26

STR

14.8x	15.4x
AY 24/25	AY 25/26

No. of Employees

	Academic	Non-Academic
AY 24/25	821	581
AY 25/26	911	603

No. of Students

	Medical	Non-Medical
FY 24/25	63%	37%
FY 25/26	60%	40%

Badya – West Cairo's Higher Education Platform

Operating Faculties

AY 24/25	AY 25/26
5	6

Licensed Faculties

AY 24/25	AY 25/26
7	7

Total Capacity

AY 24/25	AY 25/26
7,150	9,900

STR

AY 24/25	AY 25/26
4.3x	9.3x

No. of Employees

	Academic	Non-Academic
AY 24/25	96	66
AY 25/26	130	109

No. of Students

	Medical	Non-Medical
FY 24/25	91%	9%
FY 25/26	87%	13%

Memphis – East Cairo's Higher Education Platform

Operating Faculties
2
AY 25/26

Licensed Faculties
3
AY 25/26

Total Capacity
3,300
AY 25/26

STR
8.9x
AY 25/26

No. of Employees

Academic	Non-Academic
41	16

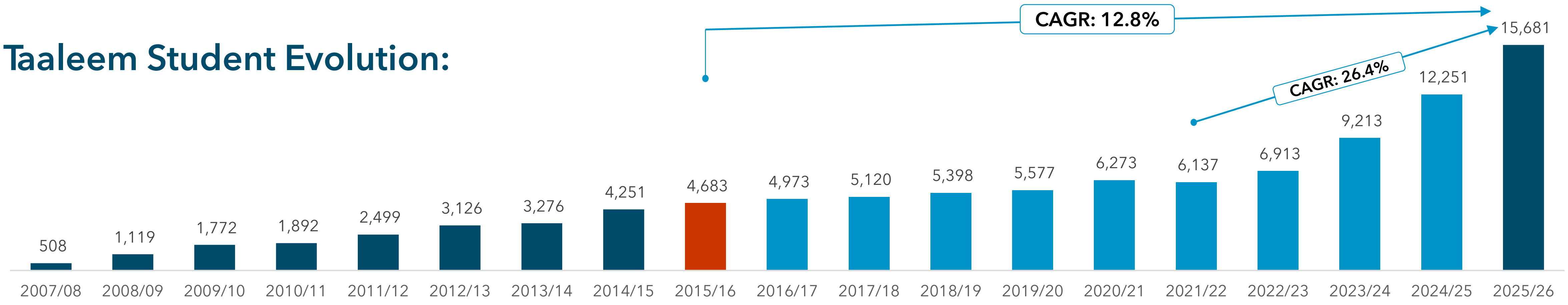
AY 25/26

No. of Students
Medical
100%
FY 25/26

Enrollment Update

Taaleem Group	AY 2023/2024	AY 2024/2025	AY 2025/2026
Registered Students:	9,213	12,251	15,681
Utilization	69%	49%	48%
Capacity	13,350	24,900	32,550
Operating Universities	1	2	3
Operating Faculties	9	14	18
Licensed Universities	2	3	3
Licensed Faculties	10	19	22

Taaleem Student Evolution:



Financial Performance

Financial Performance

Revenue

EGP 1,807 mn	EGP 2,411 mn
9M 24/25	9M 25/26

▲ 34% YoY

Gross Profit

EGP 1,374 mn	EGP 1,788 mn
9M 24/25	9M 25/26

▲ 30% YoY

Adjusted EBITDA

EGP 1,156 mn	EGP 1,553 mn
9M 24/25	9M 25/26

▲ 34% YoY

*9M 25/26 EBITDA is adjusted for EGP 54.3mn ESOP expense, and 9M 24/25 is adjusted for EGP 23.0 mn ESOP expense.

Net Profit

EGP 814 mn	EGP 737 mn
9M 24/25	9M 25/26

▼ -9% YoY

CAPEX

EGP 1,447 mn	EGP 889 mn
9M 24/25	9M 25/26

▼ -39% YoY

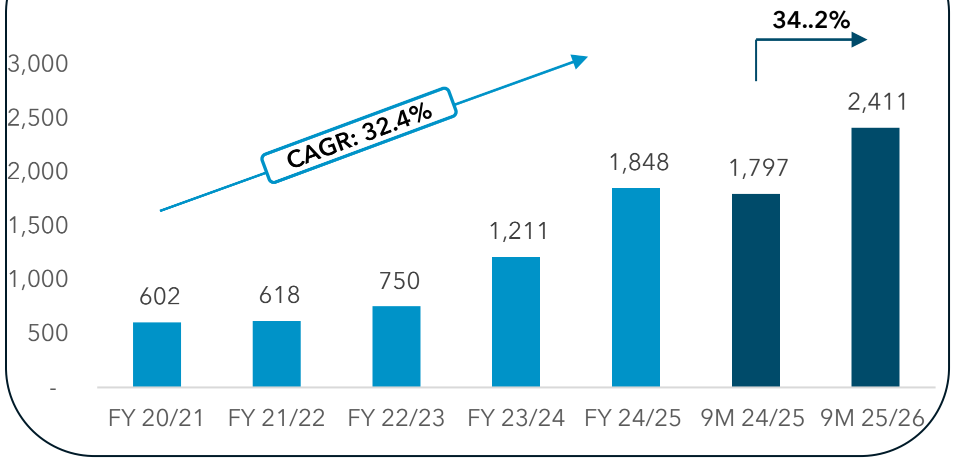
Cash & Cash Equivalents

EGP 256 mn	EGP 329 mn
9M 24/25	9M 25/26

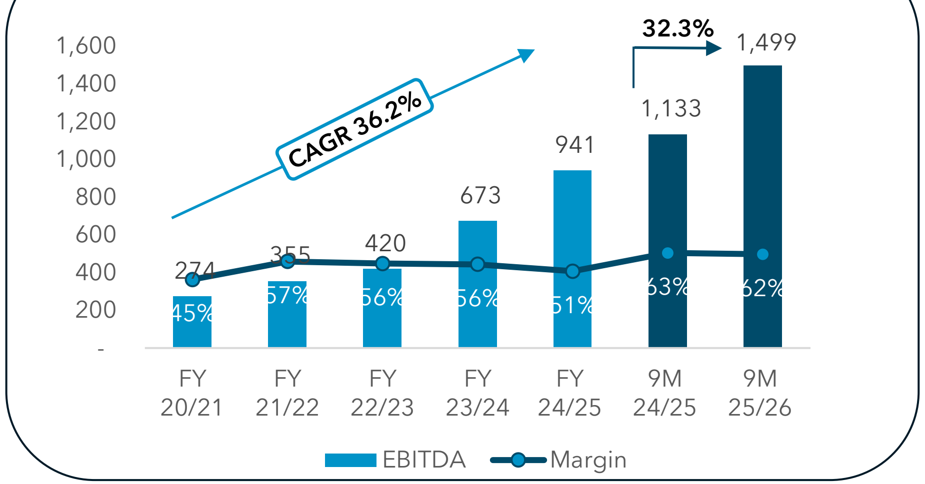
▲ 29% YoY

Financial Indicators

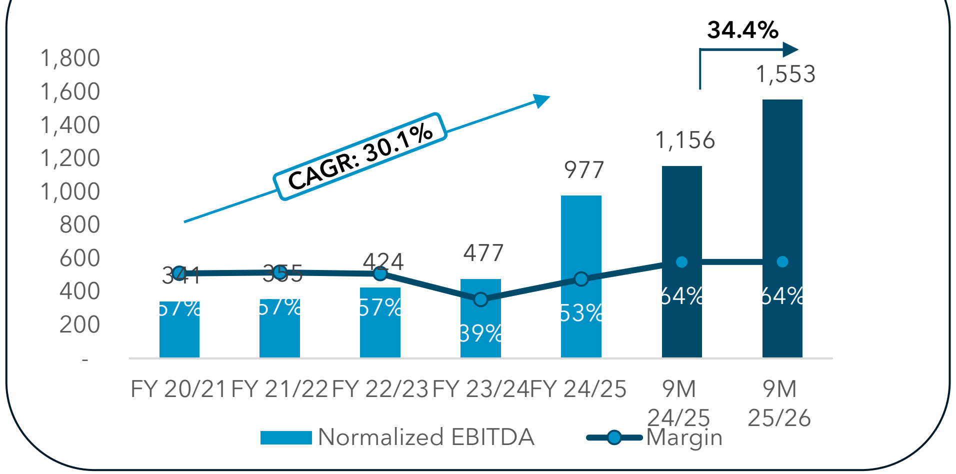
Revenue (EGP mn)



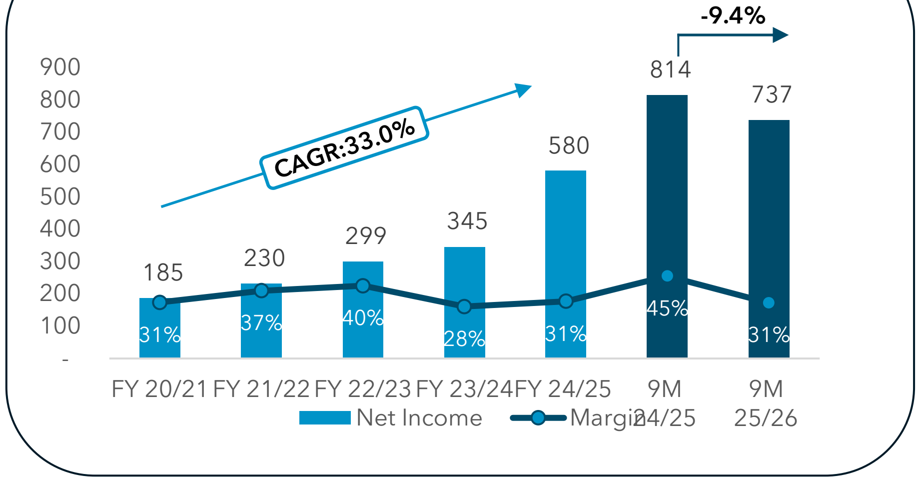
EBITDA (EGP mn)



Adjusted EBITDA* (EGP mn)



Net Income (EGP mn)



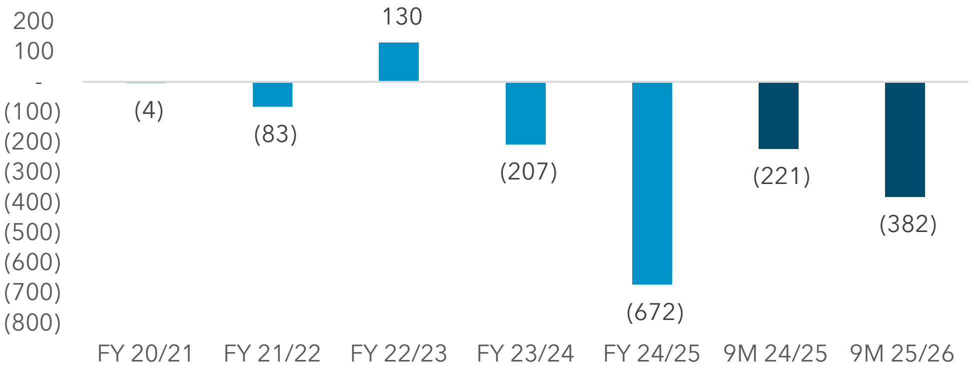
*9M 25/26 EBITDA is adjusted for EGP 54.3 mn ESOP expense, and 9M 24/25 is adjusted for EGP 23.0 mn ESOP expense.

Consistent Revenue Growth Backed by Strong Profitability and Operational Discipline

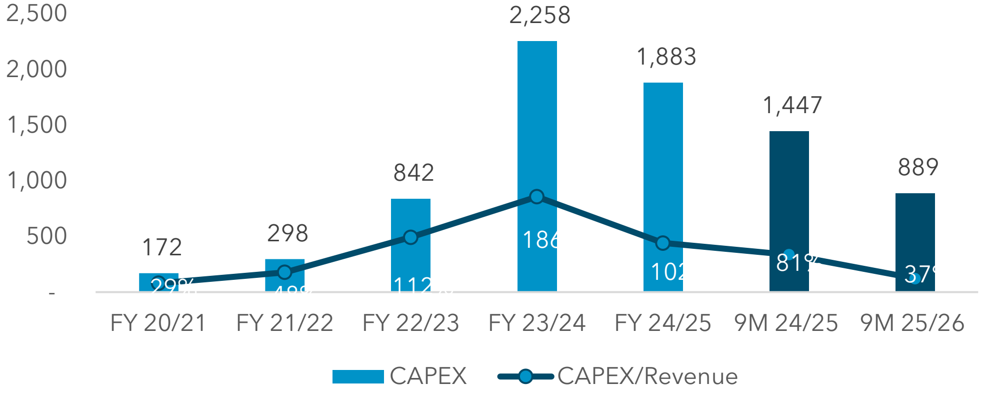
- ***Total Revenue*** came in at EGP 2,411 million, achieving a strong 34% year-on-year growth. This performance was primarily driven by a 24% year-on-year increase in the student body.
- ***EBITDA*** reached EGP 1,499 million, growing 32% year-on-year and a strong 62% margin. Adjusted EBITDA, excluding the ESOP expense of EGP 54.3 million in 9M2026, EGP 23.0 million in 9M2025, grew by 34% YoY with a 64% margin. This confirms that the Group's centralized operating model and cost discipline, which allowed the group to scale new universities without diluting underlying profitability.
- ***Net Income*** stood at EGP 737 million, reflecting a 9% year-on-year decline compared to 9M24/25, with a net margin of 31%.

Financial Indicators

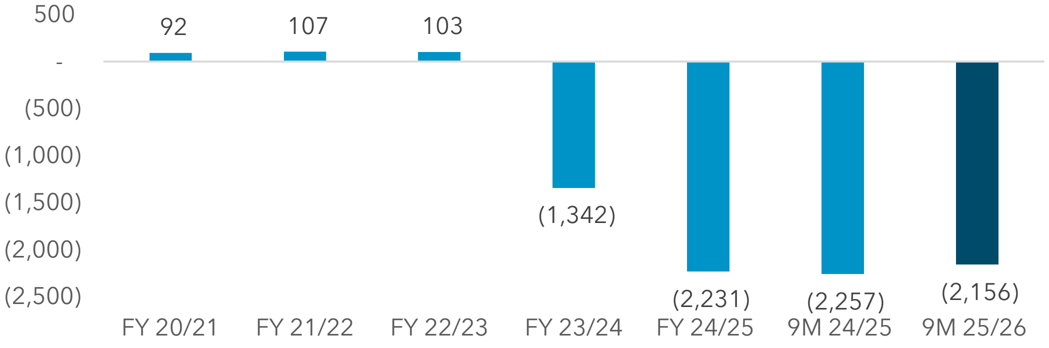
Working Capital (EGP mn)



CAPEX (EGP mn)



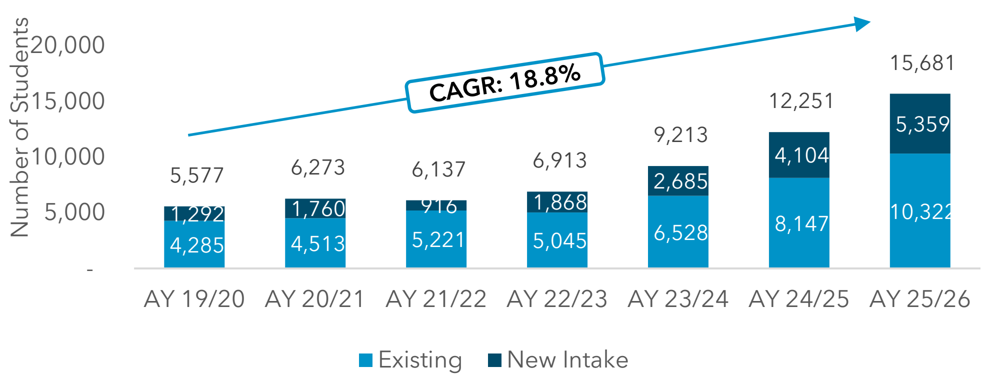
Net Cash/(Debt) (EGP mn)



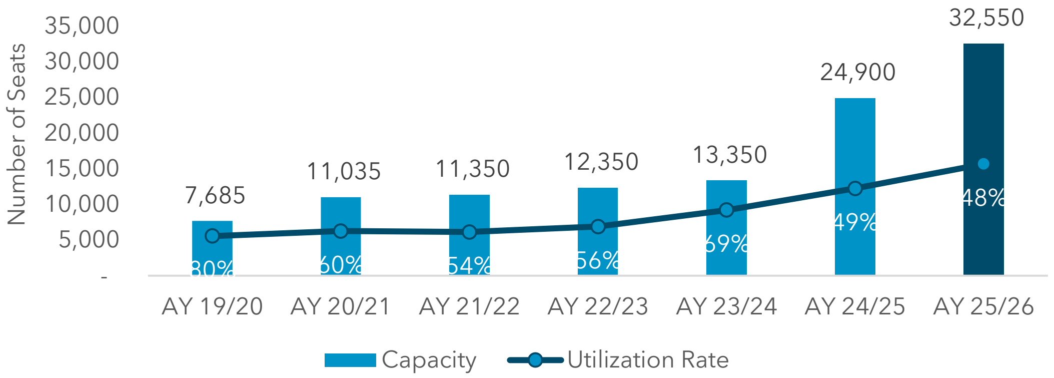
- **Working Capital** recorded negative EGP 381mn as of 9M 25/26. Taaleem has a negative working capital, as tuition is collected prior to the beginning of the semester, resulting in a negative cash conversion cycle (CCC).
- **CAPEX** for 9M 25/26 amounted to EGP 889mn. 97% of Taaleem's CAPEX for the period was disbursed on growth initiatives, including Badya University, Phase 1 of Memphis University, NUB University Hospital, and the new Faculties.
- As of 9M 25/26, Taaleem stands on EGP 329 in cash and holds a total debt of EGP 2.5bn, reflecting a **Net Debt** position of EGP 2.2bn, which comes in line with the Company's growth and capital structure optimization plans.

Operational Indicators

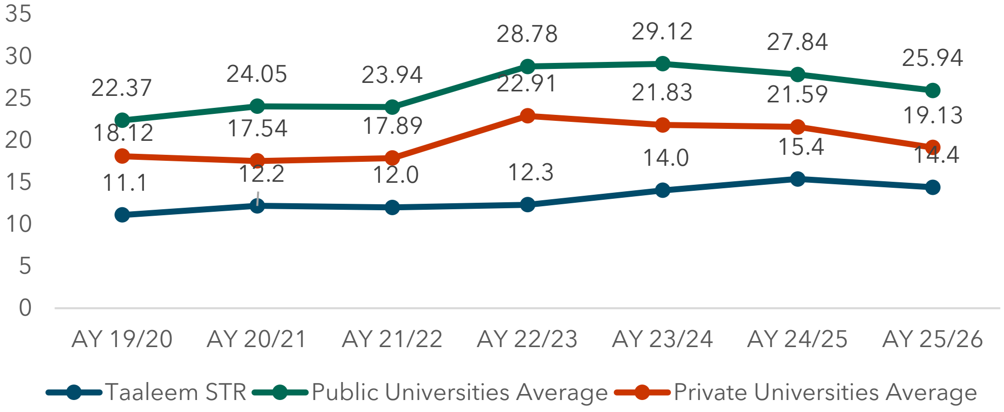
Enrolled Students



Student Capacity



Student-Teacher Ratio (STR)



- **Enrolled Students** at Taaleem's universities totaled 15,681 at the beginning of the AY of 2025/26, exhibiting a YoY increase of 28% driven by the organic growth in demand supported by Egypt's favorable demographics, and the second-year enrollment at Badya university, and the first-year enrollment at Memphis University
- **Taaleem's Student Capacity** for all faculties reached 32,550 students in the academic year of 2024/25, up from 24,900 students last year. This growth is further fueled by Badya University's inaugural year, which includes the launch of four faculties, and an increase in the student quota for the Faculties of Medicine at Badya in the current year. Taaleem's **Student-Teacher Ratio** stood at 14.1x in the academic year of 2025/26, compared to 15.4x in the previous year, which aligns with our targeted STR range and is significantly lower than public and private university averages.

Our Assets

Our Assets - Nahda University in Beni Suef

Upper Egypt's First and Largest Private University

- 10 Operating Faculties 12 Licensed Faculties
- 100% Owned by Taaleem
- 190K SQM in Beni-Suef
- 19,350 Current Student Capacity
- 2 New Faculty Set to Launch
- Academic Partnership with MUVI
- QS University Rating of 4/5

Growth Avenues

AY 2021/22
- 8 Faculties
- 11,350 Total Licensed Capacity

AY 2022/23
- 9 Operational Faculties
- 10 Licensed Faculties
- University Hospital
- 12,350 est. Total Licensed Capacity

AY 2023/24
- 9 Operational Faculties
- University Hospital
- 13,350 est. Total Licensed Capacity

AY 2024/25
- 9 Operational Faculties
- University Hospital
- 15,850 est. Total Licensed Capacity

AY 2025/26
- 10 Operational Faculties
- University Hospital
- 19,350 est. Total Licensed Capacity

1,200 Students

Medicine & Physiotherapy

- Launched in 2020 and 2021, Medicine and Physiotherapy Faculties still have one and two years of ramping up, respectively
- New intake quota of 400 students for each of the two faculties

2,000 Students

Arts & Architecture

- Received presidential decree in Feb 2022
- 116mn of internally financed CAPEX
- Arts Faculty opened its doors to students in Sep 2022 with a new intake quota of 200 students, and Architecture Faculty, set to launch in the coming years, will have an expected new intake quota of 200 students

University Hospital

- Launched in September 2024 with a CAPEX of approximately EGP 800mn.
- 1st phase launched in September 2022
- Includes a commercial section, up to 70% of capacity
- Agreement with one of the top medical groups to be announced in due date

3.6K est. Capacity

Three New Faculties

- 3 new Faculties will be established on NUB's new 110K sqm extension acquired in 2020
- 2 of the 3 faculties, Nursing and Medical Sciences, are now fully licensed following the issuance of the presidential decree and are set to launch in September 2025.

Badya University

Top-Tier Private University

6 Operating Faculties
7 Licensed Faculties

60% owned by Taaleem
40% owned by Palm Hills

Fully Licensed

9,900 Current Student Capacity

Academic International Partnerships

Launched in 2024-25

167K SQM in West Cairo

Faculty/Facility	Actual/ Planned Capacity	Planned Launch Date
Medicine	3,000	Phase 1 AY24/25
Physiotherapy	2,500	Phase 1 AY24/25
Dentistry	1,000	Phase 1 AY24/25
Business & Economics	1,200	Phase 1 AY24/25
Computer Science	1,200	Phase 1 AY24/25
Fine Arts	1,000	Phase 2 AY25/26
Engineering	1,500	Phase 3 AY 26/27
University Hospital	70 Beds	AY 26/27- AY 27/28
Additional Faculty (TBA)	TBA	TBA

MEMPHIS UNIVERISTY
جامعة ممفيس

Memphis University

A Unique Value Proposition

- Planned to operate in 2025-26
- 32% owned by Taaleem
- 80K SQM in East Cairo
- 3,300 Current Student Capacity
- 6 Planned Faculties
- Academic International Partnerships

Faculty/Facility	Actual/ Planned Capacity	Planned Launch Date
Medicine	2,500	Phase 1 - AY 25/26
Business & Economics	800	Phase 1 - AY 26/27
Engineering	1,500	Phase 2 - AY 26/27
Computer Science	1,600	Phase 2 –AY 26/27
Physiotherapy	1,500	Phase 3 – TBA
Nursing	1,200	Phase 3 –TBA
University Hospital	70 Beds	Phase 3 - TBA

Pricing

- Memphis University positioned as a Unique Value Offering, striking the right balance between high-quality education, exceptional student experience, and competitive pricing.

Latest Events

Edita Hosts Badya University Students for Hands-On Industry Learning Experience

April 2026

Badya University's School of Business Administration and Applied Economics reinforced its commitment to experiential learning through an industrial visit to Edita Food Industries, providing students with firsthand exposure to modern manufacturing processes, operational excellence, quality control, and corporate strategy. The visit reflects the University's dedication to bridging academic learning with real-world business experience and preparing future business leaders.

Taaleem Participates in Education Forum at the American Chamber of Commerce in Egypt

May 2026

Taaleem participated in an education forum hosted by the American Chamber of Commerce in Egypt, where education leaders discussed the future of learning, innovation, sustainability, and workforce readiness. The participation reflects Taaleem's commitment to advancing educational excellence and supporting the development of Egypt's education sector.

Memphis University Hosts Seminar on the Impact of Social Media on Students

May 2026

Memphis University's School of Medicine hosted Dr. Mohab Megahed in a special seminar titled "The Impact of Social Media on Students," addressing the importance of maintaining a healthy balance between digital engagement and daily life. The session witnessed strong student participation and meaningful discussions on the positive use of time and the potential risks of excessive social media use, promoting greater awareness of digital well-being.

NUB Faculty of Oral and Dental Medicine Hosts International Lectures in Collaboration with Medical University of Vienna

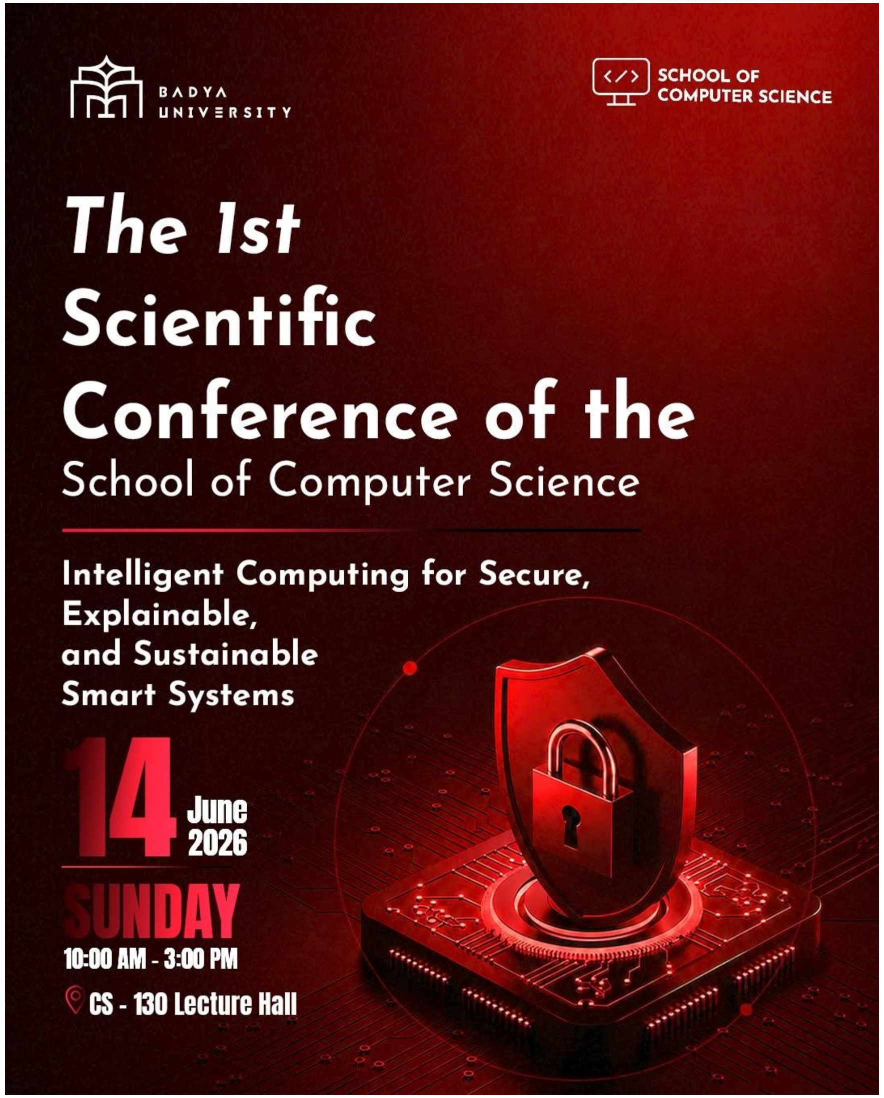
June 2026

Nahda University's Faculty of Oral and Dental Medicine hosted a series of international lectures in collaboration with the Medical University of Vienna, featuring leading experts including Prof. Harald Sitte, Prof. Reinhard Gruber, Dr. Ibraheem Al Ali, and Prof. Benedikt Sagl. The sessions covered advanced topics ranging from antibiotics to the application of artificial intelligence in dentistry, providing students with valuable global academic and clinical insights.

Badya University Hosts 1st Scientific Conference on Intelligent Computing and Smart Systems

June 2026

Badya University's School of Computer Science is hosting its 1st Scientific Conference under the theme "Intelligent Computing for Secure, Explainable, and Sustainable Smart Systems," bringing together research presentations and academic discussions across artificial intelligence, cybersecurity, explainable AI, intelligent surveillance, and sustainable smart systems.



Badya University Launches New AI & Robotics Lab

June 2026

Badya University is proud to announce the launch of its new AI & Robotics Lab, designed to advance innovation, technological exploration, and future-ready talent development. The lab provides students with hands-on learning opportunities in artificial intelligence and advanced robotics, fostering creativity and practical experience aligned with real-world technological applications.

Appendix

Income Statement

EGP (000's)	9M 23/24	9M 24/25	9M 25/26	YoY Δ
Tuition Fees	1,113,894	1,750,666	2,328,990	33.0%
Student Housing Subscription	9,121	11,410	17,171	50.5%
Bus Subscription	404	770	826	7.3%
Other Educational Fees	25,432	33,843	64,372	90.2%
Total Revenue	**1,148,850**	**1,796,689**	**2,411,359**	**34.2%**
Operating Costs	(222,032)	(422,583)	(623,166)	47.5%
Gross Profit	**926,818**	**1,374,106**	**1,788,193**	**30.1%**
Margin	**80.7%**	**76.5%**	**74.2%**	(232 bps)
G&A Expenses	(202,412)	(318,665)	(439,030)	37.8%
Provisions	-	-	-	N/A
Other Income	5,514	10,052	4,851	-51.7%
Operating Profit	**729,920**	**1,065,492**	**1,354,014**	**27.1%**
Margin	**63.5%**	**59.3%**	**56.2%**	**(315 bps)**
Net Finance Income/(Cost)	68,110	(4,805)	(368,858)	7576.6%
Income from Investments in Associate	-	-	-	N/A
EBT	**798,030**	**1,060,687**	**985,156**	**-7.1%**
Current Tax	(185,212)	(273,360)	(313,760)	14.8%
Deferred Tax	142	26,209	65,433	149.7%
Net Profit	**612,959**	**813,537**	**736,830**	**-9.4%**
Margin	**53.4%**	**45.3%**	**30.6%**	**(1,472 bps)**
EPS	0.81	1.12	1.10	
Weighted Average Number of Shares Outstanding	730,250,000	730,250,000	734,037,191	
Normalized EPS*	0.81	1.12	1.10	

Balance Sheet

EGP (000's)	9M 23/24	9M 24/25	9M 25/26	YoY Δ
Inventories	5,101	6,399	7,891	23.3%
Trade & Other Receivables	95,080	238,770	302,526	26.7%
Cash on Hand & at Banks	437,264	255,710	329,258	28.8%
Treasury Bills	-	98,935	-	-100.0%
Total Current Assets	**537,445**	**599,814**	**639,674**	**6.6%**
Fixed Assets	3,020,103	6,033,395	7,130,670	18.2%
Intangible Assets	521,548	606,130	654,799	8.0%
Investments in Associates	319,301	-	-	N/A
Tax Deffered Assets	-	-	150,539	N/A
Right of Use Assets	25,497	13,904	9,386	-32.5%
Trade & Other Receivables	14,978	44,296	33,763	-23.8%
Total Non-Current Assets	**3,901,428**	**6,697,724**	**7,979,157**	**19.1%**
Total Assets	**4,438,873**	**7,297,538**	**8,618,831**	**18.1%**
Loans & Credit Facilities (due within one year)	112,500	125,801	231,280	83.8%
Provisions	3,464	5,784	35,784	518.6%
Leasing Contracts Liabilities	14,599	5,087	6,245	22.8%
Trade & Other Payables	279,375	353,213	381,398	8.0%
Deferred Revenue	37,912	68,647	95,207	38.7%
ESOP	-	35,588	15,862	-55.4%
Current Income Tax Liability	185,610	273,438	313,826	14.8%
Total Current Liabilities	**633,461**	**867,558**	**1,079,602**	**24.4%**
Loans & Credit Facilities	1,162,937	2,230,522	2,254,183	1.1%
Deferred Tax Liabilities	96,679	60,911	104,030	70.8%
Leasing Contracts Liabilities	20,308	15,221	8,976	-41.0%
Put Option Liability	557,278	881,131	1,149,340	30.4%
Trade & Other Payables	145,819	-	-	N/A
Total Non-Current Liabilities	**1,983,021**	**3,187,784**	**3,516,529**	**10.3%**
Paid Up Capital	730,250	730,250	734,037	0.5%
Put Option Reserve	(557,278)	(881,131)	(1,149,340)	30.4%
Reserves	35,564	21,144	30,800	45.7%
Retained Earnings	1,416,866	2,089,652	2,601,550	24.5%
Treasury Stocks	(19,643)	-	36,281	N/A
Capital & Reserves	**1,605,760**	**1,959,915**	**2,253,329**	**15.0%**
Non-Controlling Interests	216,631	1,282,281	1,769,371	38.0%
Total Equity	**1,822,391**	**3,242,195**	**4,022,700**	24.1%
Total Liabilities & Equity	**4,438,873**	**7,297,538**	**8,618,831**	**18.1%**

Cash Flow

Gain from Sale of Fixed Assets	9M 23/24	9M 24/25	9M 25/26
Net Profit Before Tax	799,009	1,060,687	985,156
Adjusted for:			
Depreciation	36,849	57,889	140,912
Amortization of Intangible Assets	428	428	156
Debtors and other debit balances amortization	155	155	428
Amortization of Right of Use	8,695	8,695	3,388
Interest Expense- Lease	3,374	2,280	1,500
Income from Investments in Associate	(4,489)	-	-
Gain from Sale of Fixed Assets	(727)	-	-
Interest Income	(47,758)	(63,908)	(28,774)
ESOP Reserve	21,567	23,015	54,260
Interest Expense	-	63,971	396,767
Profits Before Changes in Working Capital	**817,104**	**1,153,213**	**1,553,794**
Changes in Working Capital:			
Inventories	2,950	1,657	(1,097)
Trade & Other Receivables	(104,318)	(47,193)	(146,254)
Trade & Other Payables	(86,673)	(124,059)	24,295
Deferred Revenue	(184,947)	(79,486)	(187,333)
ESOP Settlement	-	-	(58,673)
Taxes Paid During the Period	(90,893)	(151,344)	(230,556)
Provisions Used	(1,266)	(490)	-
Changes in Restricted Cash	-	(6,300)	-
Net Cash Generated from Operating Activities	**351,957**	**745,998**	**954,175**
Payments for Purchasing PP&E	(1,284,637)	(1,115,459)	(828,849)
Payments to Purchase Intangible Assets	-	(512)	(48,879)
Proceeds from Sales of Fixed Assets	727	-	3,655
Interest Received	47,758	63,908	28,774
Net Cash Flows from Investing Activities	**(1,236,151)**	**(1,052,062)**	**(845,299)**
Non- controlling interest in paid-up capital	130,000	296,000	484,990
Profit Share Distribution to Employees	(26,508)	(45,843)	(48,004)
Loans & Credit Settlement	-	-	(564,475)
Lease Liabilities	(12,368)	(13,417)	(5,420)
Tax on Expected Dividends Distribution to Shareholders	(23,404)	(34,772)	(57,482)
Loans & Credit Facilities	626,539	-	-
Capital Increase	-	-	3,787
Collection of Loans & Credit	-	24,443	130,577
Payments for Purchase of Treasury Stocks	(19,643)	-	-
Cash Flow from Financing Activities	**674,617**	**226,410**	**(56,027)**
Net (decrease) increase in cash and cash equivalents	**(209,577)**	**(79,655)**	**52,849**
Cash and Cash Equivalents at Beginning of the Year	709,585	427,999	266,393
Cash and Cash Equivalents at End of the Year	**500,009**	**348,344**	**319,242**

THANK YOU

For more information, please contact the Investor Relations Team: IR@taaleem.me