



Taaleem[®]

EMPOWERING KNOWLEDGE

Investor Presentation

H1 2025/26

Disclaimer

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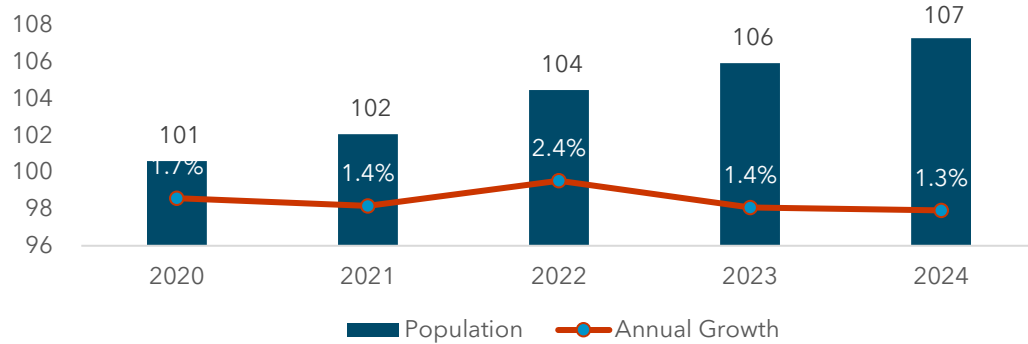
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Fertile Growth Environment

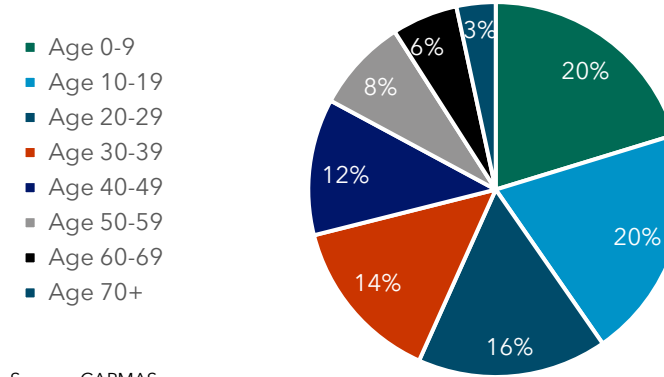
Macroeconomic Indicators (1/4)

Population (mn)



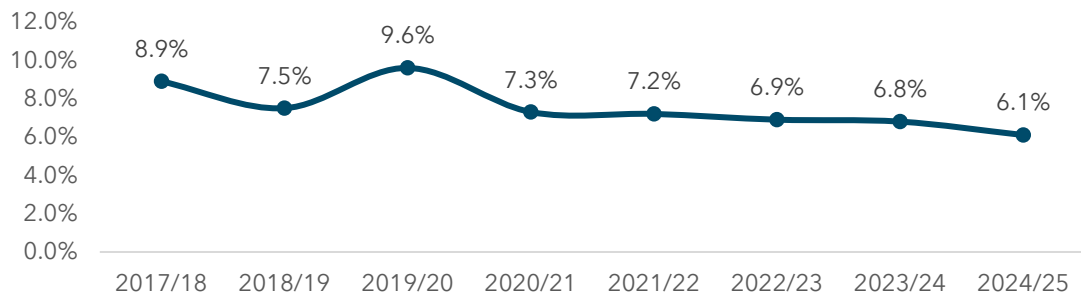
Source: CAPMAS

Demographic Profile - 2024



Source: CAPMAS

Unemployment Rate (% of population)

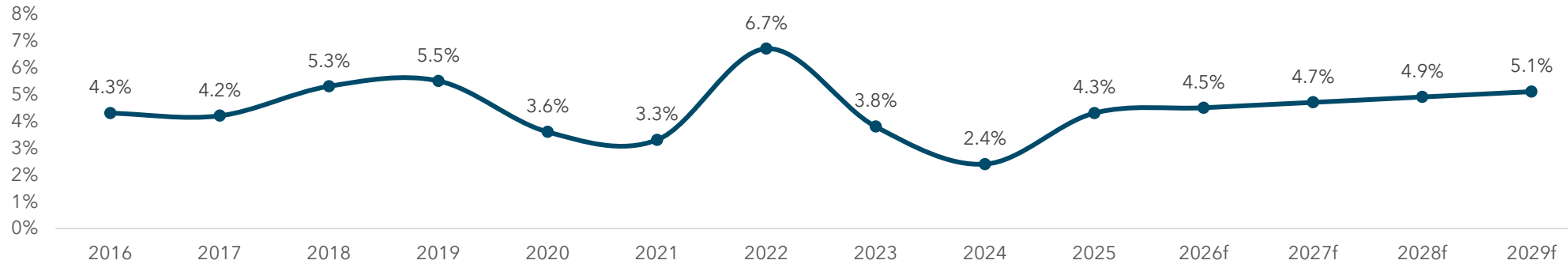


Source: Ministry of Finance (MoF)

- Egypt's population continues to grow with almost half of the country's population made up of people between the ages of 0 and 19, a group that is progressively on an upwards growth trajectory, driving increased demand for higher educational services.
- 31% of Egypt's population is of student-age, falling within the age bracket of 5-19 years old, fueling increased demand for educational services.
- Egypt's unemployment rate is on a steady decline, indicating overall economic resilience and an expanding labor market.

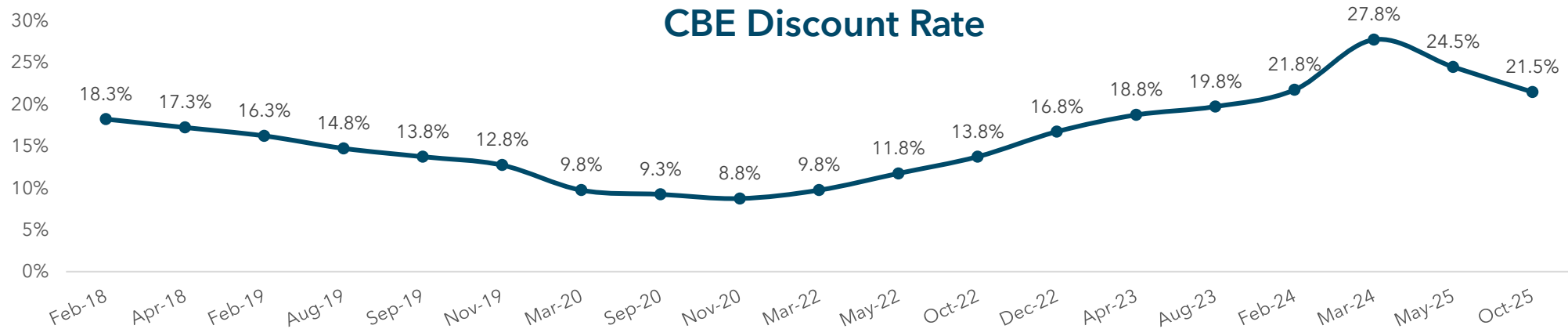
Macroeconomic Indicators (2/4)

Real GDP Growth



Source: International Monetary Fund (IMF)

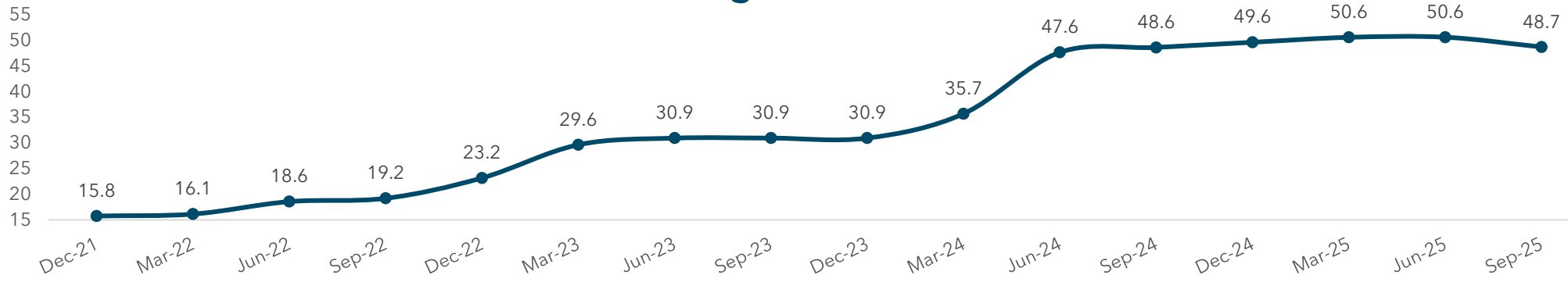
CBE Discount Rate



Source: Central Bank of Egypt (CBE)

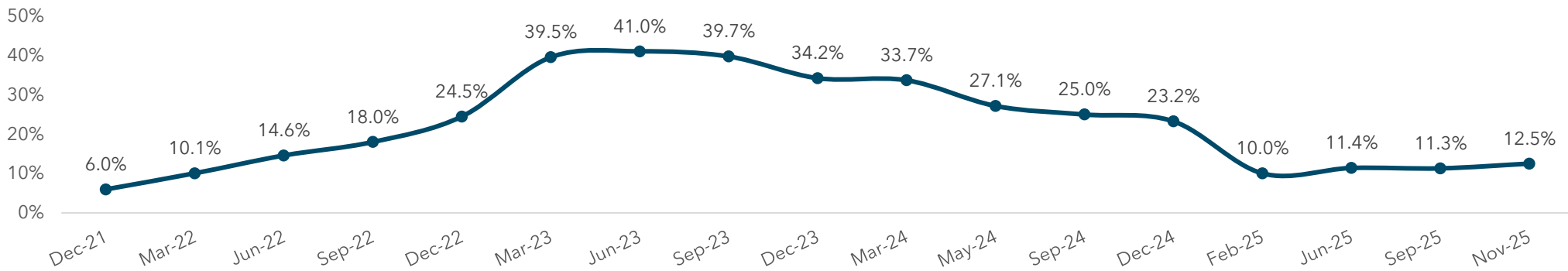
Macroeconomic Indicators (3/4)

Average USD/EGP



Source: Central Bank of Egypt (CBE)

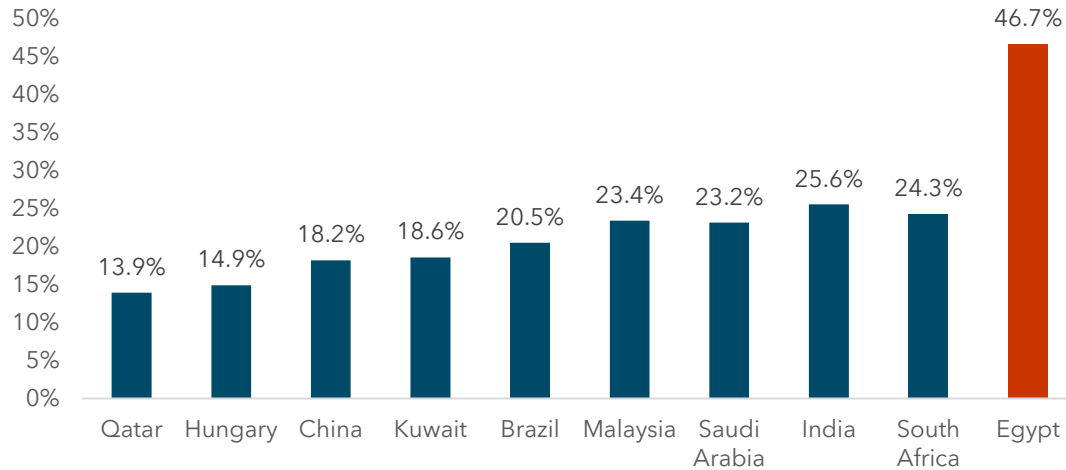
Core Inflation (YoY)



Source: Central Bank of Egypt (CBE)

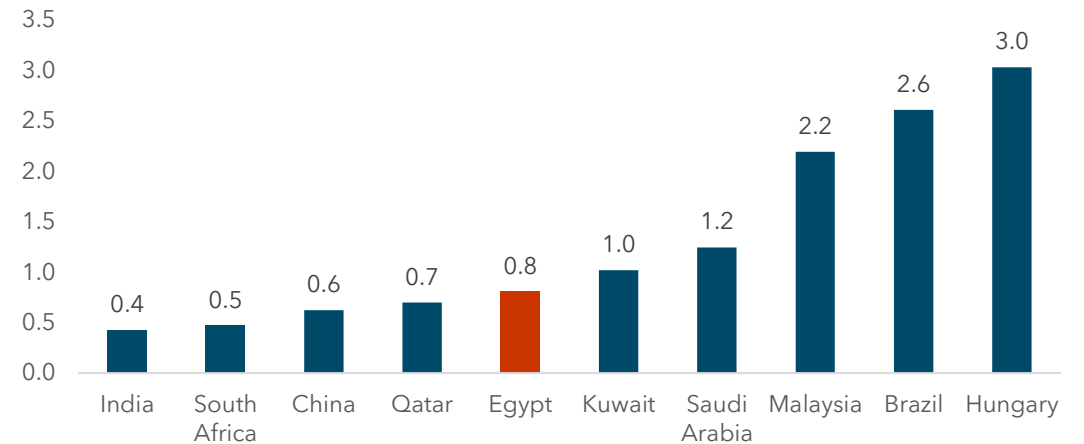
Macroeconomic Indicators (4/4)

Student-Age Population - 2024 (% of Total)



Source: World Bank

No. of Universities/mn Population - 2024

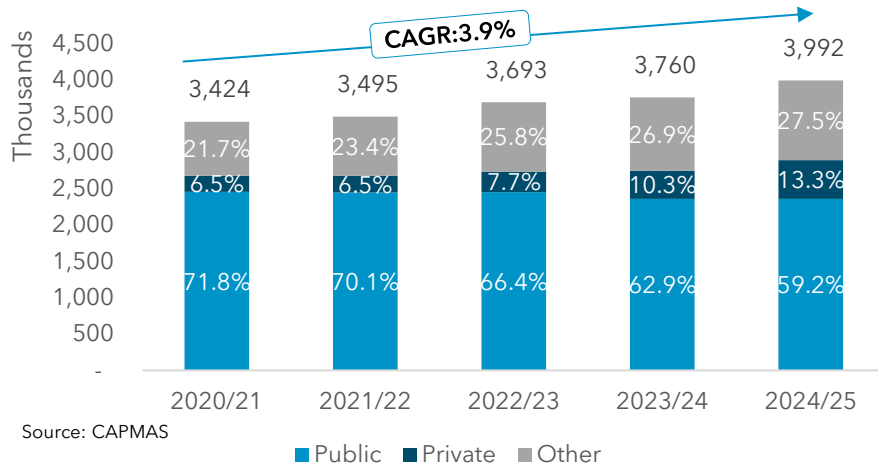


Source: World Higher Education Database - World Bank

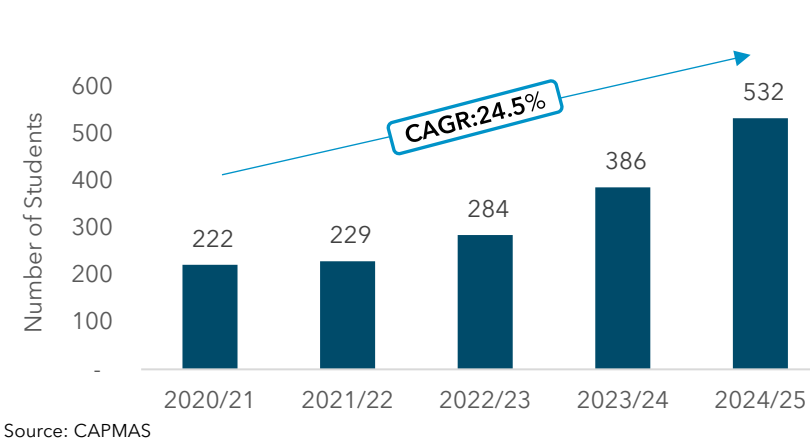
- Egypt has the largest student-age population in comparable emerging markets and the MENA region.
- Given its young and growing population, a strong demand for educational services is projected in the long term.
- Egypt's relatively low number of universities/population, 0.82/mn population, (including public and private universities and disregarding other higher education institutions), combined with a low public spending on the sector, demonstrates a great opportunity for growth in private tertiary education.

Sector Highlights (1/3)

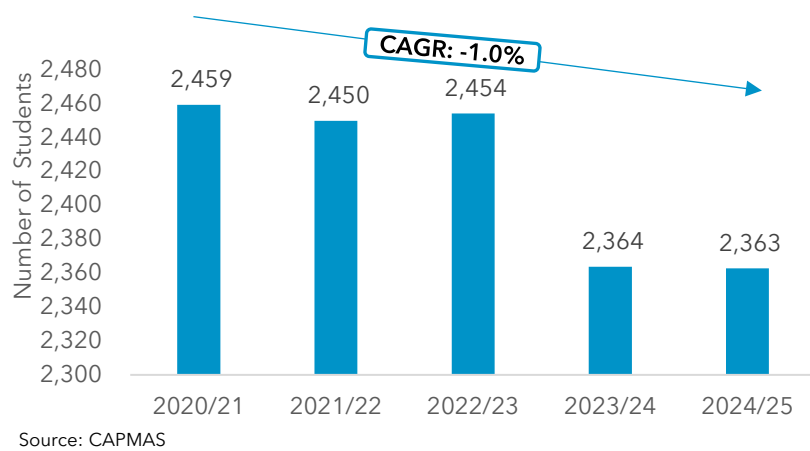
Higher Education Market (Students, 000's)



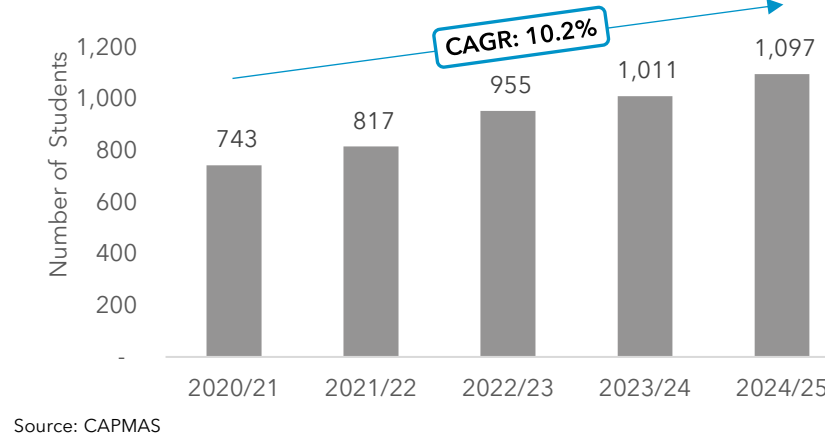
Private Higher Education (Students, 000's)



Public Higher Education (Students, 000's)



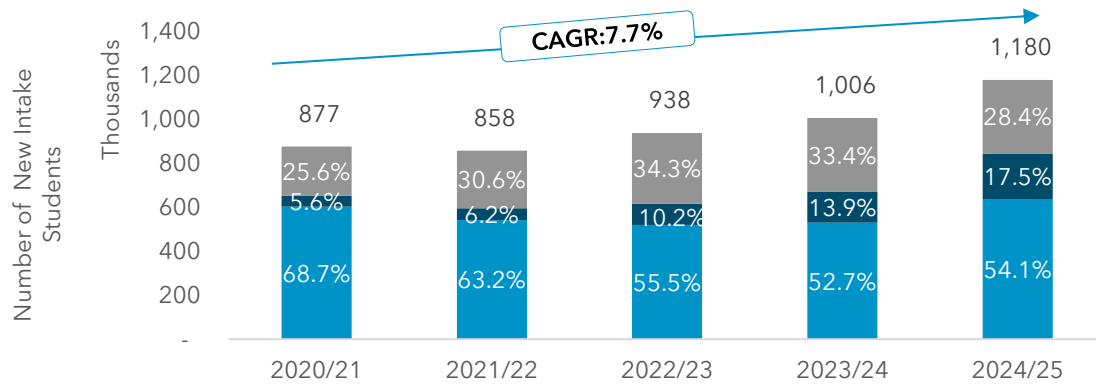
Other Higher Education (Students, 000's)



- The higher education sector is growing at a healthy rate (4-yr CAGR of 3.9%), with private higher education, recording a 4-year CAGR of 24.5%, compared to -1.0% for public institutions.
- The expanding market share of private higher education reflects that it is strongly well-positioned for growth.
- "Other" comprises of colleges and similar institutions that mostly do not provide the same level of degrees offered by private and public universities.

Sector Highlights (2/3)

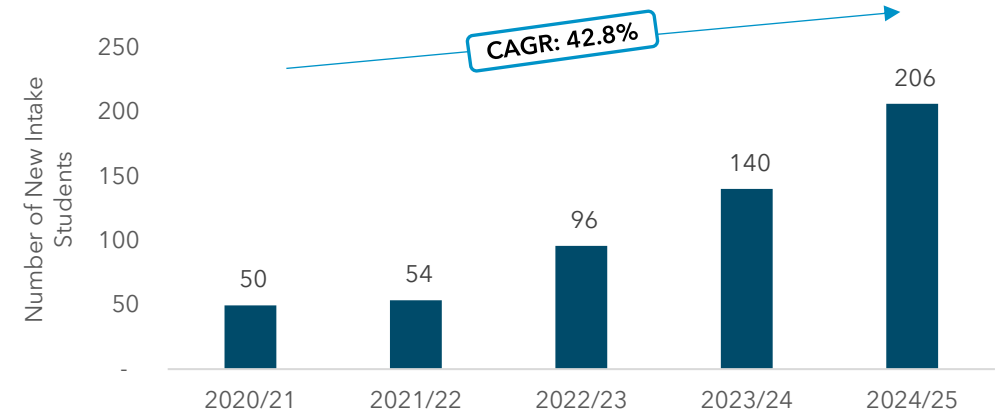
Higher Education New Intake (Students, 000's)



Source: CAPMAS

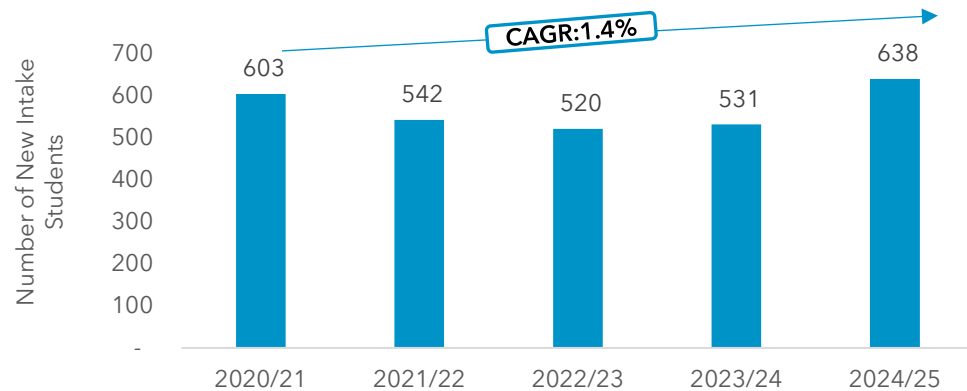
■ Other ■ Private ■ Public

Private Higher Education New Intake (Students, 000's)



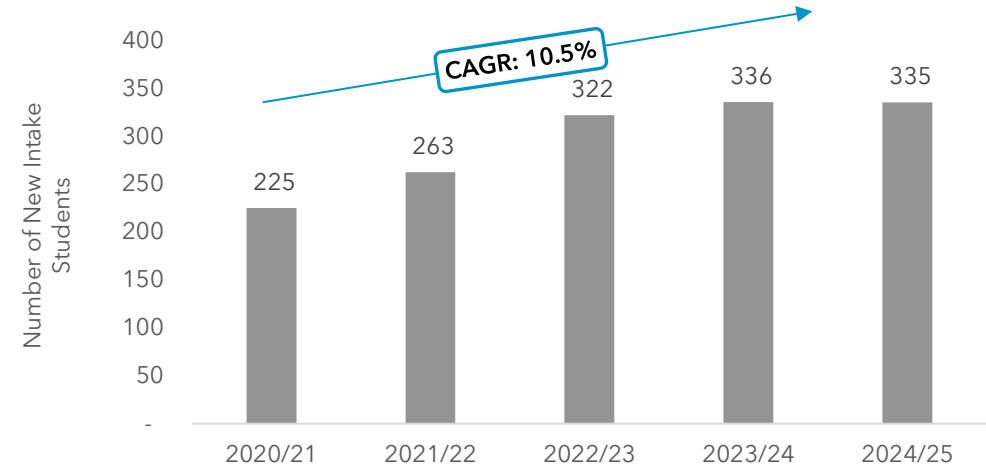
Source: CAPMAS

Public Higher Education New Intake (Students, 000's)



Source: CAPMAS

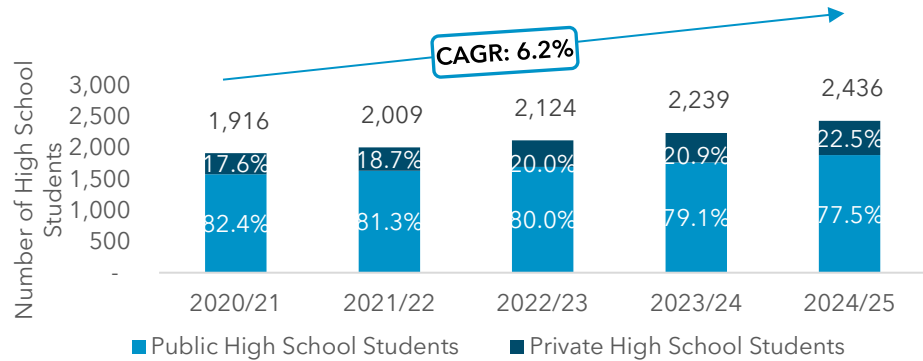
Other Higher Education New Intake (Students, 000's)



Source: CAPMAS

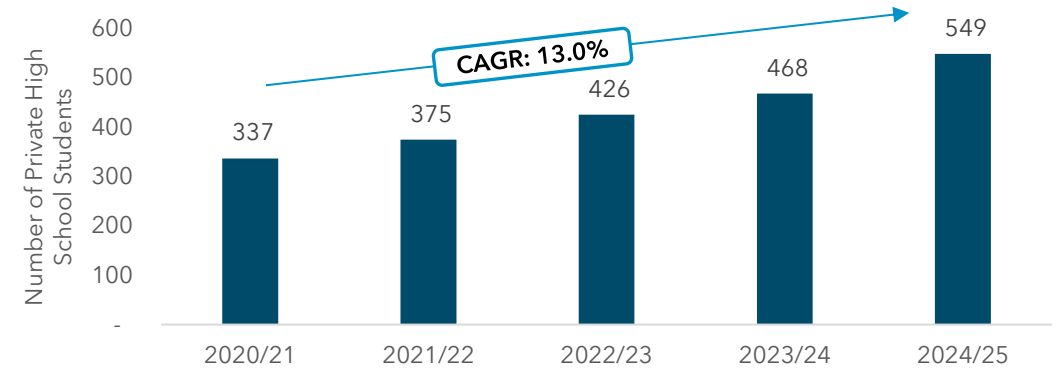
Sector Highlights (3/3)

Total High School Students (000's)



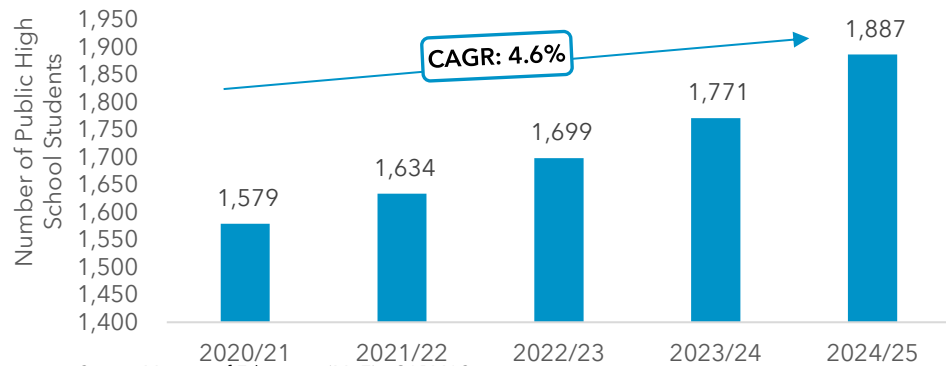
Source: Ministry of Education (MoE) - CAPMAS

Private High School Students (000's)



Source: Ministry of Education (MoE) - CAPMAS

Public High Schools Students (000's)



Source Ministry of Education (MoE) - CAPMAS

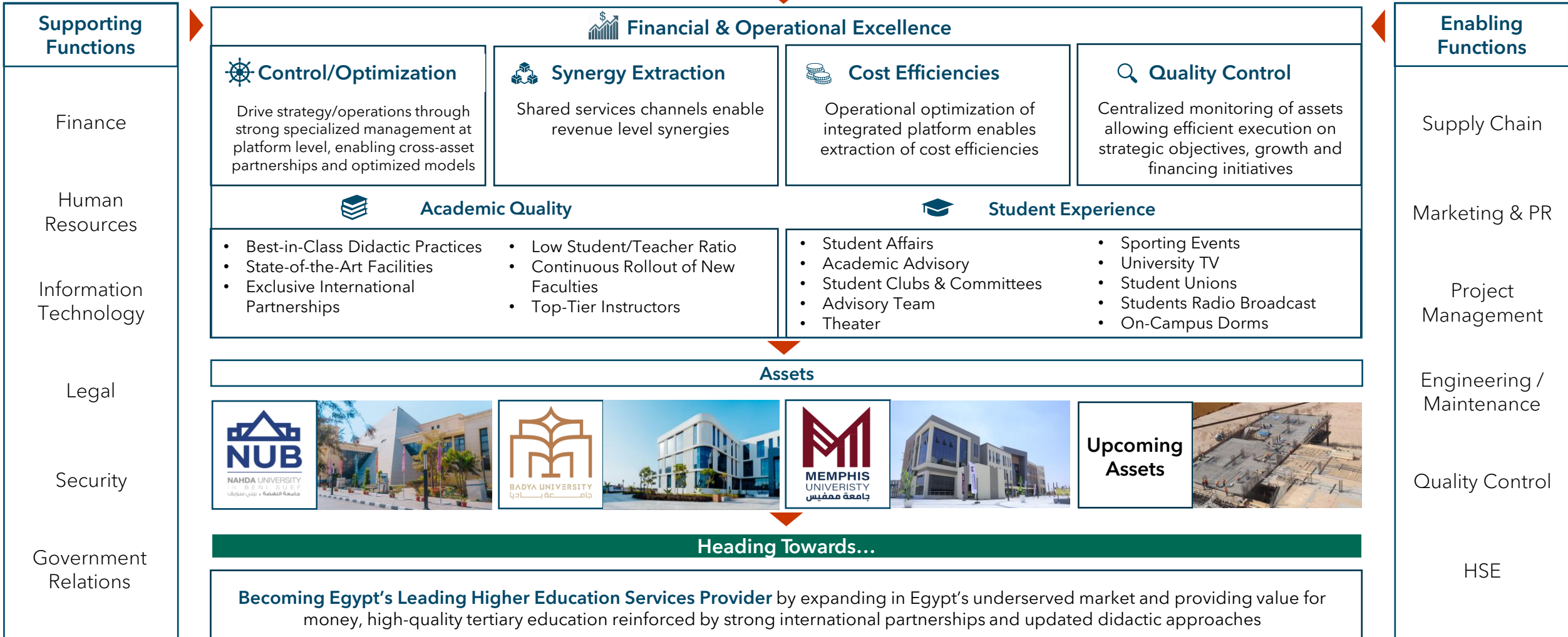
- High school students are those attending their last three years of K-12 education. They are comprised of Thanaweya Amma and other high school programs for senior students (between years 10 and 12).
- Private high school students are growing rapidly at a 4-yr CAGR of 13.0%, compared to just 4.6% for public high school students, demonstrating an expanding culture of investing in quality private education. It also represents a large pool of potential private university students with the means to invest in private education.

A Closer Look at Taaleem



Our Robust Business Model Ensures Sustainable Scalability

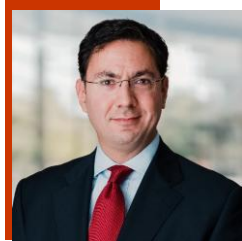
Shareholders
Board of Directors
Executive Management



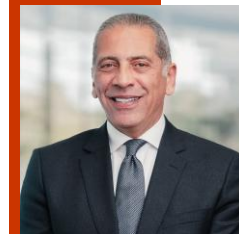
Board of Directors



Yasseen Mansour
Non-Executive
Chairman



Ahmed Badreldin
Non-Executive Vice
Chairman



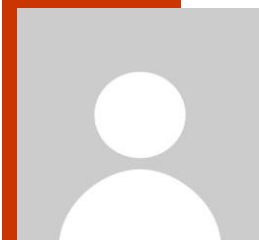
Mohamed El Rashidi
Executive Member -
Managing Director



Hisham Gohar
Non-Executive
Member



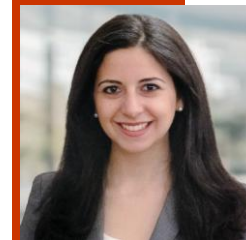
Hazem Badran
Non-Executive Member



Ismail Mansour
Non-Executive Member



Mohamed Tarek
Non-Executive Member



Samia Elbaroudy
Non-Executive
Member



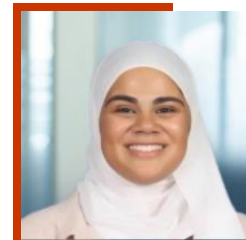
Omar Elimam
Non-Executive Member



Mahmoud Attalla
Non-Executive Member



Wael Tarek
Non-Executive Member



Fayza Riyad
Non-Executive Member
Independent



Eskandar Tooma
Non-Executive Member
Independent

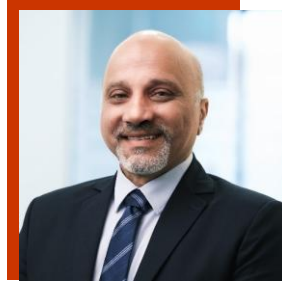
A Leadership Team of the Highest Caliber



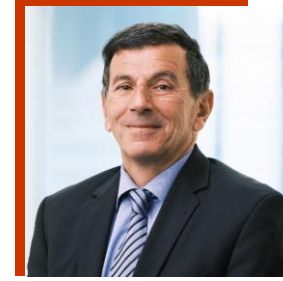
Mohamed El Rashidi
Managing Director & Chief Executive Officer



Khaled Khater
Chief Financial Officer



Hossam Shoushan
Group IT Director



Ahmed El-Hakim
Head of Engineering & Projects



Nehal Ahdy
Marketing & Public Relations Director



Iman Badr El Din
Business Development Director



Amal Ghoneim
Financial Reporting & Consolidation Manager



Mohamed El-Feky
Supply Chain Manager



Khaled Abd El-Aal
Financial Controller



Sally Halawa
Head of Projects & Academic Affairs



Mohamed Azzam
HR Manager



Hazem Fekry
Financial Controller



Mostafa Abd Allah
Internal Audit Manager



Mohamed Hatem
Internal Audit Senior Manager



Alaa Reyad
Lega Manager

Corporate Governance Framework



Board Mandate

The Board manages the Company's affairs, which include setting and defining the strategic objectives of the Company as well as overseeing its execution. It also monitors the performance of the executive management and ensures the effectiveness of the Company's internal control and risk management system. The Board regularly reviews the most suitable method to apply government mandates and adopt the highest performance standards to be followed by employees.

Board Committees

Audit

Oversees the Company's financial reporting and audit processes and ensures the effectiveness of the Company's internal control and risk management systems

Remuneration & Incentives

Establishes the Company's wage structure, reviews employee bonus and profit share proposals, and issues recommendations to the Board of Directors

ESOP

Supervises the system of the Employee Stock Ownership Plan for the top management and executive members of the Board of Directors



Internal Control System

The Company's internal control system ensures the quality and effectiveness of operational processes, preserves the Company's assets, ensures the accuracy of financial reports, and ensures that all existing laws and regulations are being implemented.

Control Environment

Internal Audit

Issues periodic reports that include the internal control system's strengths and weaknesses as well as proposed recommendations

Risk Management

Classify and assess the main business risks the Company is exposed to (strategic, legal, operational, financial, etc.)

Compliance

Implements controls to circumvent risks, monitors and reports on the effectiveness of the internal control system, and resolves compliance issues as they arise

Growth Prospects

A Pipeline of Growth Opportunities

Taaleem is positive about the sector prospects and believes that this is the right time to focus on growth to fortify its position as Egypt's leading pure-play higher education group.



Taaleem's strategy targets reaching a portfolio of 4 assets with different offerings and price points in diverse geographic locations in the medium term.



Taaleem successfully secured 3 assets, the most recent of which was announced in November 2022, and continues to focus on semi-green assets (assets that are not operational but completed part of the licensing process).



Taaleem maintained a net cash position up to H1 2022/23, sparing its leverage capabilities to finance its growth plans, taking into consideration the optimization of the capital structure and the maximization of the ROE.

Higher Education Landscape

Led by the industry's highest caliber, Taaleem is able to differentiate itself and leverage the higher education's market dynamics to successfully implement its growth strategy of becoming Egypt's leading higher education services provider



Underpenetrated Market



High Barriers to Entry



International Partnerships

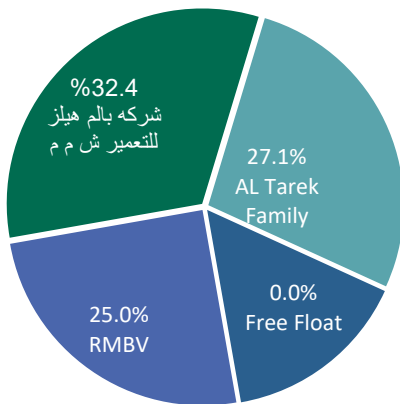
Stock Information

Listed on the Egyptian Stock Exchange (EGX)	April 2021
Ticker	TALM.CA
Number of Shares Outstanding	734,037,191
Market Capitalization (EGP, as of 14 April 2026)	10,922,473,402

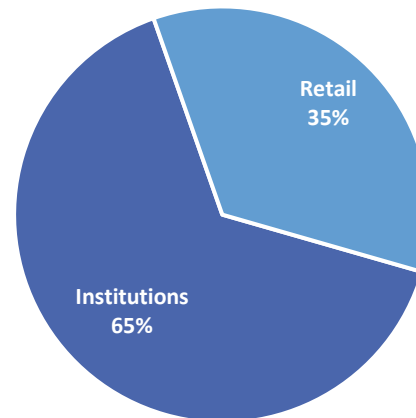


Shareholder Structure (as of 31 March 2026)

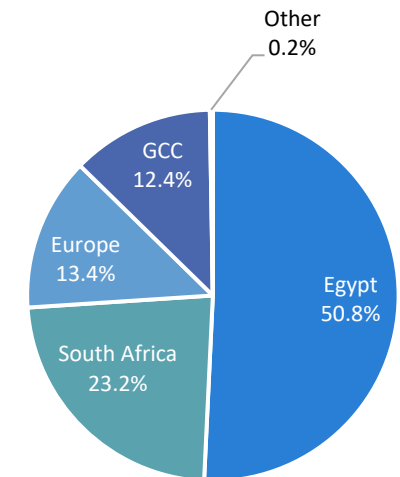
Main Shareholders & Free-Float



Free Float by Type



Free Float by Geography



Giving Back to the Community



Social Initiatives and Community Engagement

- Over 39 medical convoys to rural villages, providing dental care and medical support
- Thousands of dental treatments for those in need, at a nominal cost
- Preparation of 6 medical centers in Upper Egypt, serving less fortunate villages
- 9 Blood donation campaigns
- Participated in 16 national community development projects in service of the wider
- 3 Illiteracy eradication campaigns
- 6 Nutritional convoys & food donation campaigns



Diversity and Inclusion Initiatives

- Female Taaleem Staff **51%**
- Taaleem Female New Hires **53%**
- NUB Staff with Disabilities **6%**
- Academic Staff Trained **166**

*As of FY 2024



Corporate Governance

- Board Meetings in FY 2025 **5**
- BoD Independent Members **15%**
- BoD Female Members **15%**
- BoD Committees **3**

*As of FY 2025

Significant Milestones Across the Years



- In 2015, the founding Investors of Taaleem Management Services entrusted Mohamed El Rashidi to develop and lead the company as its Managing Director & CEO, given his long and successful career and his vision to give back to the Egyptian community by offering high-quality and value for money educational services



- Introduced Aptech English and Computer courses at NUB's Learning Resource Center, which was established through an investment of EGP 63mn
- Partnered with MUVI to develop NUB's Medical Curriculum
- NUB entered into right-of-use agreement with Beni Suef Hospital

2015

2016

2017

2018

2019

- Acquired Nahda University in Beni Suef (NUB), an operational private University in Upper Egypt offering six Faculties: Dentistry, Pharmacy, Marketing & Business Administration, Media, Computer Science, and Engineering.
- Launched NUB's Dentistry Hospital with an investment of EGP 36.5mn
- Began overhauling NUB's Campus



- Launched Medical Faculty with an investment of EGP 142mn and overhauled the NUB campus
- Acquired land for NUB's campus expansion, which cost a total investment of EGP 208mn disbursed over the 2 subsequent years
- Partnered with MUVI to develop a Dentistry curriculum & received accreditation
- Offered on-campus academies by multinational companies



Significant Milestones Across the Years



- Partnered with PHD to build a University in Badya City
- Launched Physiotherapy Faculty at NUB, with a total investment of EGP 48.4mn disbursed throughout 2020-2023
- Increased NUB Faculties of Medicine, Computer Science, & Engineering quotas



- Received presidential decree for Arts & Architecture and launched Arts in AY 22/23.
- Signed binding documents to acquire University in East Cairo
- The Cabinet approved Badya University's file

2020

2021

2022

2023

- Listed Taaleem on the EGX
- Received initial approval from SCPU on Badya University
- Received SCPU approval to establish Faculties of Arts and Architecture at NUB
- NUB acquired license to offer postgraduate degree in Dental Science
- Signed partnership agreement with NKU



- The completion of the first phase of NUB's University Hospital
- Completed the acquisition of Memphis University in East Cairo
- The issuance of Badya University's presidential decree marking the conclusion of its licensing
- The commencement of Memphis University's construction
- NUB received 4-star rating Qs World University
- Badya University signed an agreement with the University of Texas Medical Branch (UTMB).



Significant Milestones Across the Years



- **Badya University's official launch**
- **Received the Presidential Decree to establish Memphis University**
- **Received the Cabinet's approval for the Faculties of Nursing & Medical Sciences**
- **NUB increased the intake quota for the faculties of Medicine and Computer Science**



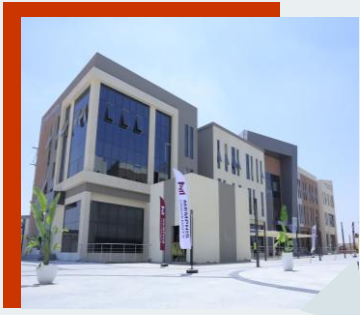
2024

2025

2026

2027

2028



- **Memphis University's official launch**
- **Increased Badya's intake quota for the Faculty of Medicine**
- **Introducing the Faculty of Nursing at NUB to begin operating in the AY 25/26**
- **Introducing the Faculty of Arts at Badya to begin operating in the AY 25/26**



Taaleem - Egypt's Leading Pure Play Higher Education Platform



Operating Faculties

14	18
AY 24/25	AY 25/26



Licensed Faculties

19	22
AY 24/25	AY 25/26



Total Capacity

24,900	32,550
AY 24/25	AY 25/26



No. of Students

Medical	Non-Medical	Medical	Non-Medical
8,054	4,482	9,809	5,773
FY 24/25		FY 25/26	



STR

13.7x	14.4x
AY 24/25	AY 25/26



No. of Employees

Academic	Non-Academic	Academic	Non-Academic
917	647	1,082	728
AY 24/25		AY 25/26	



COGS

EGP 224 mn	EGP 314 mn
H1 24/25	H1 25/26
21% of Revenue	21% of Revenue



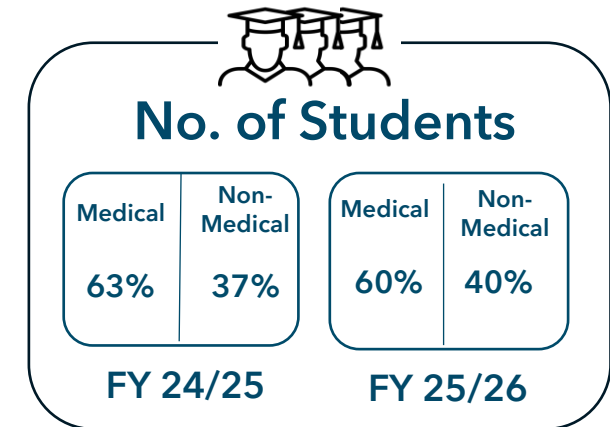
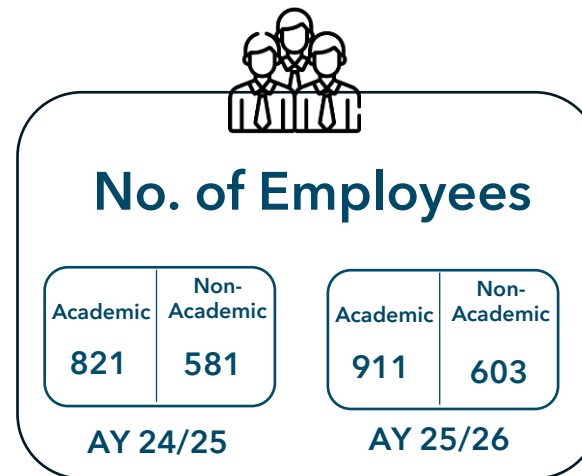
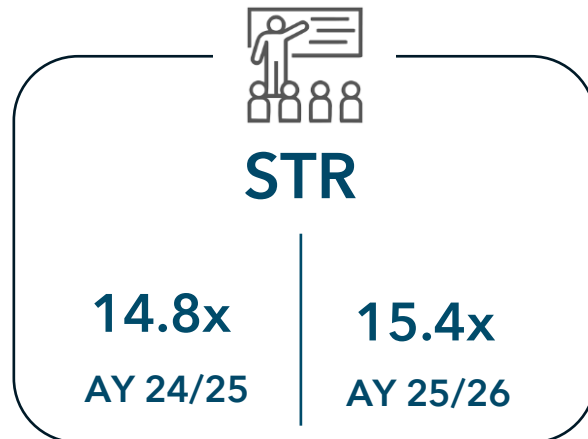
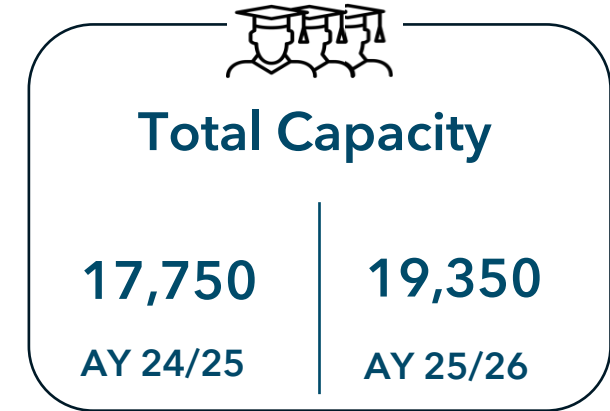
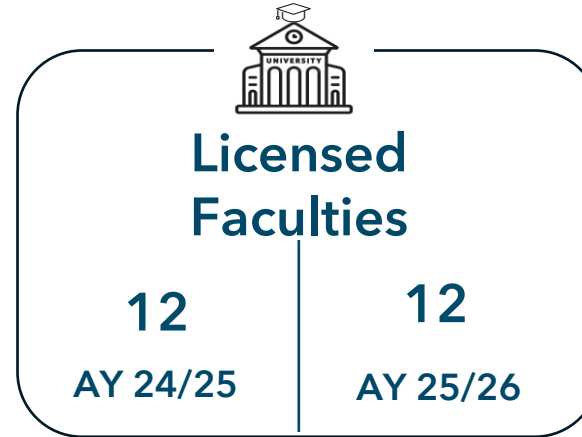
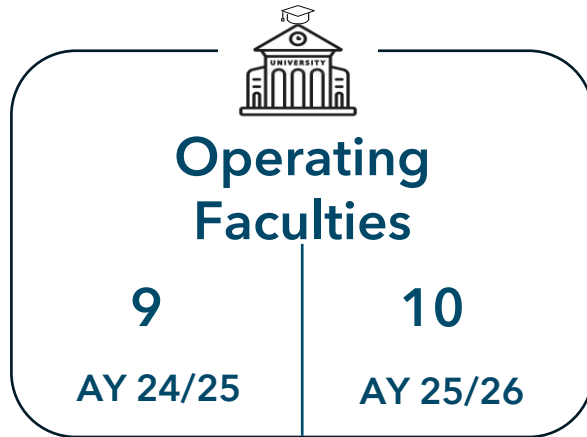
G&A

EGP 188 mn	EGP 244 mn
H1 24/25	H1 25/26
17% of Revenue	17% of Revenue

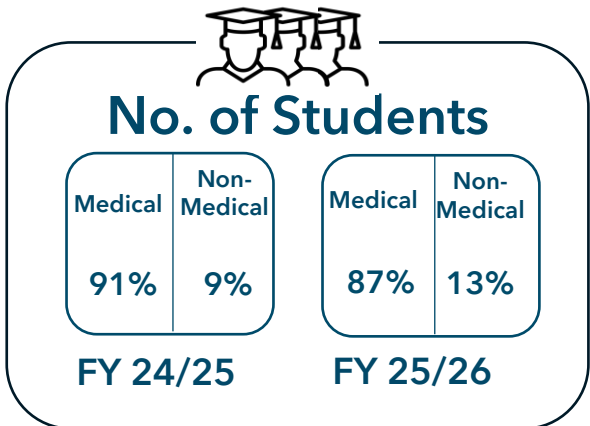
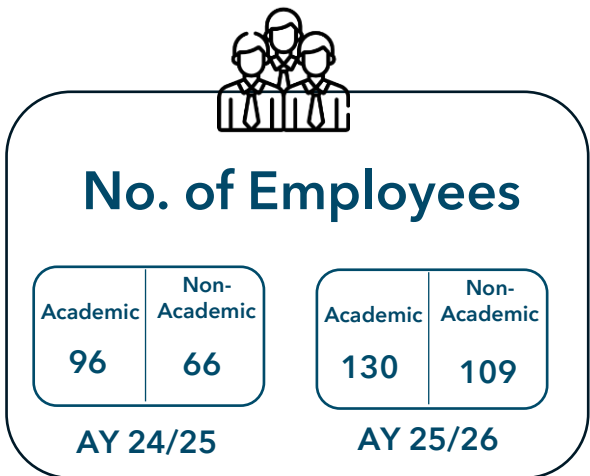
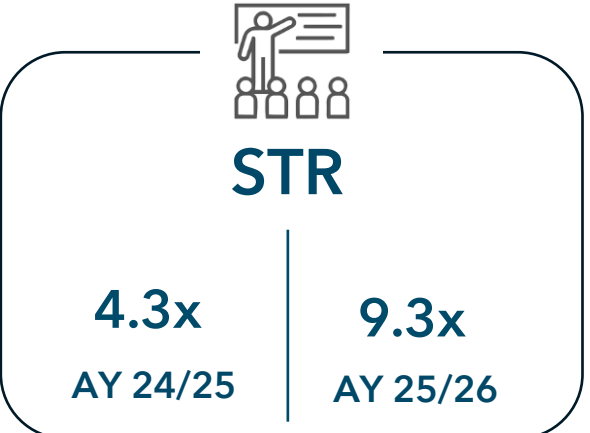
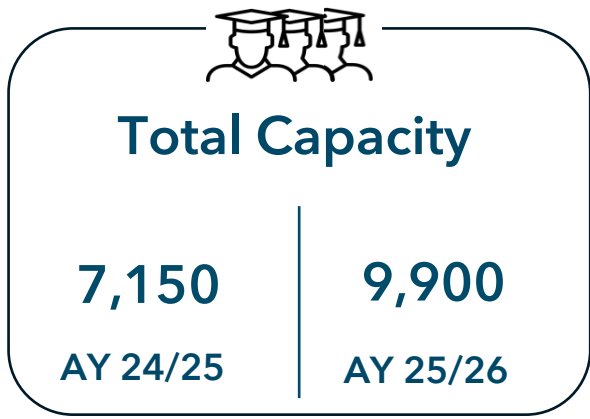
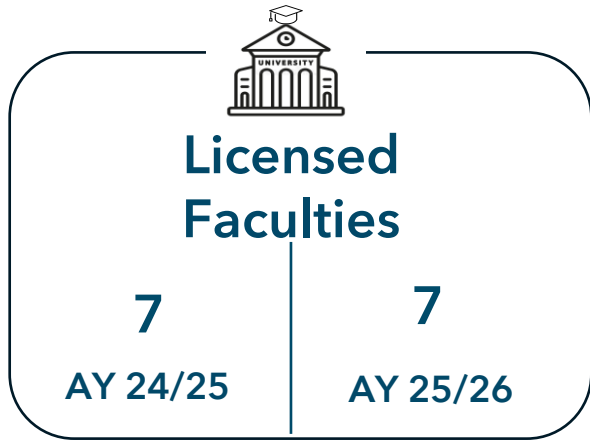
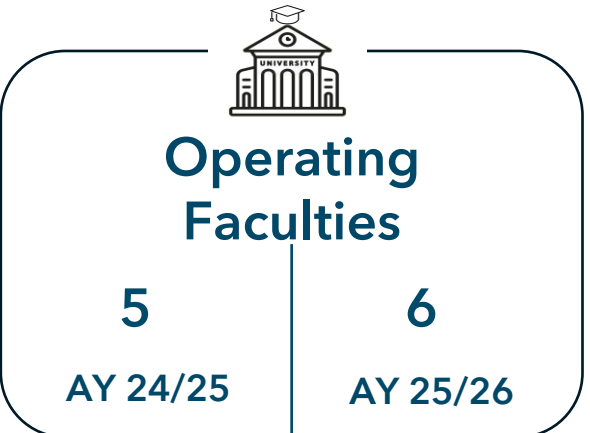
*Excluding Depreciation & Amortization

*Excluding Depreciation, Amortization & ESOP

NUB - Upper Egypt's Leading Higher Education Platform



Badya - West Cairo's Higher Education Platform



Memphis - East Cairo's Higher Education Platform



**Operating
Faculties**

2

AY 25/26



**Licensed
Faculties**

3

AY 25/26



**Total
Capacity**

3,300

AY 25/26



STR

8.9x

AY 25/26



No. of Employees

Academic	Non-Academic
41	16

AY 25/26



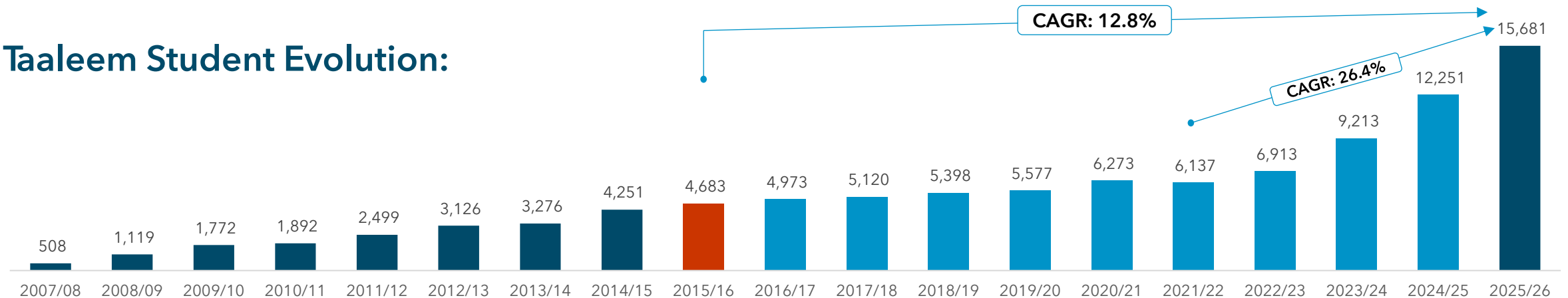
No. of Students

**Medical
100%**

FY 25/26

Taaleem Group	AY 2023/2024	AY 2024/2025	AY 2025/2026
Registered Students:	9,213	12,251	15,681
Utilization	69%	49%	48%
Capacity	13,350	24,900	32,550
Operating Universities	1	2	3
Operating Faculties	9	14	18
Licensed Universities	2	3	3
Licensed Faculties	10	19	22

Taaleem Student Evolution:



A person in a light-colored suit is shown from the chest down, holding a gold pen over a calculator. The background is a blurred office setting with a notebook and glasses. Overlaid on the image are various financial graphics: a line graph with a white dot in the top left, a bar chart at the bottom, and a grid pattern. A solid blue rectangle is in the bottom right corner.

Financial Performance

Revenue

EGP
1,080 mn
H1 24/25

EGP
1,460 mn
H1 25/26

▲ 35% YoY

Gross Profit

EGP
820 mn
H1 24/25

EGP
1,070 mn
H1 25/26

▲ 31% YoY

Adjusted EBITDA

EGP
674 mn
H1 24/25

EGP
906 mn
H1 25/26

▲ 34% YoY

*H1 25/26 EBITDA is adjusted for EGP 37.9 mn ESOP expense, and H1 24/25 is adjusted for EGP 15.7 mn ESOP expense.

Net Profit

EGP
487 mn
H1 24/25

EGP
399 mn
H1 25/26

▼ -18% YoY

CAPEX

EGP
936 mn
H1 24/25

EGP
628 mn
H1 25/26

▼ -33% YoY

Cash & Cash Equivalents

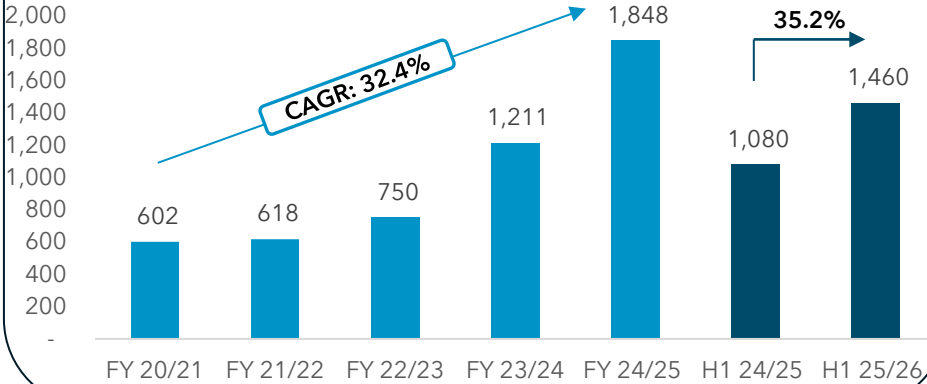
EGP
593 mn
H1 24/25

EGP
633 mn
H1 25/26

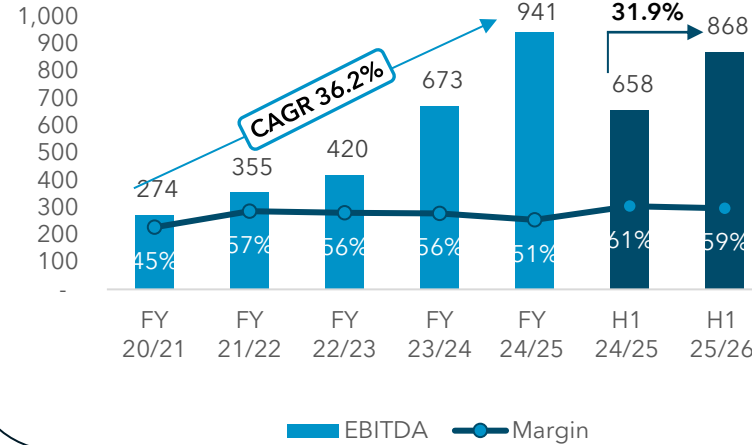
▲ 7% YoY

Financial Indicators

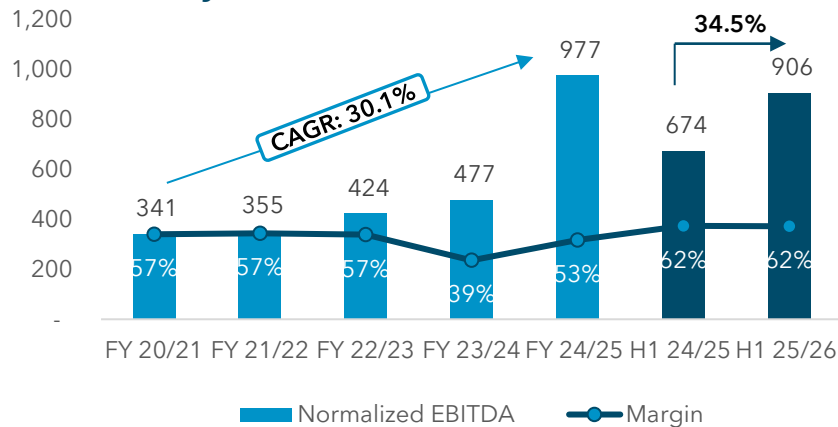
Revenue (EGP mn)



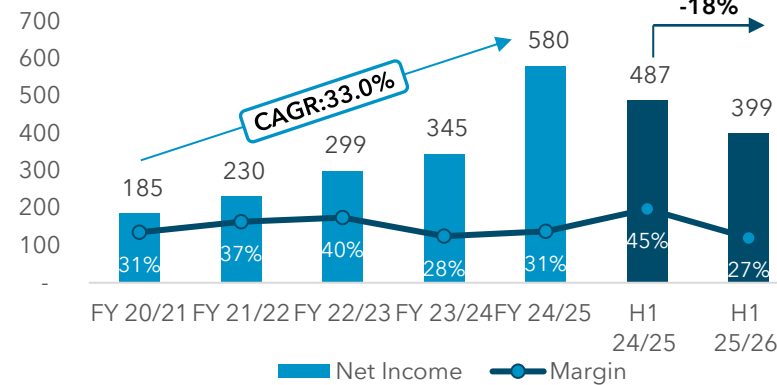
EBITDA (EGP mn)



Adjusted EBITDA* (EGP mn)



Net Income (EGP mn)



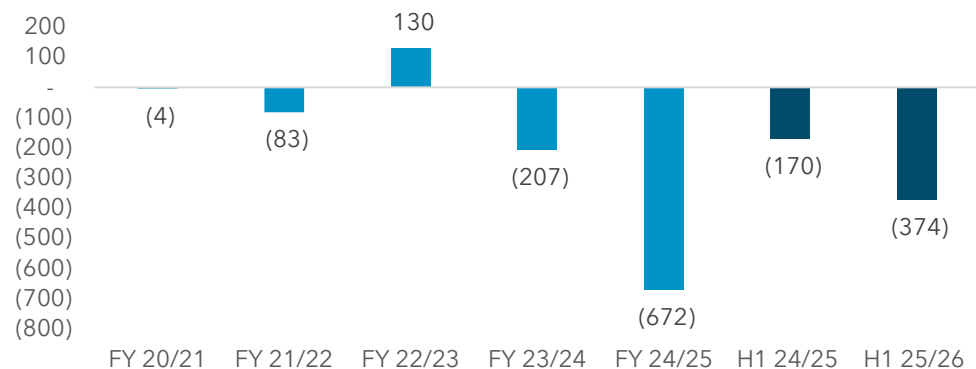
Consistent Revenue Growth Backed by Strong Profitability and Operational Discipline

- **Total Revenue** came in at EGP 1,464 million, achieving a strong 35% year-on-year growth. This performance was primarily driven by a 24% year-on-year increase in the student body.
- **EBITDA** reached EGP 868 million, growing 32% year-on-year and a strong 59% margin. Adjusted EBITDA, excluding the ESOP expense of EGP 37.9 million in H12026, EGP 15.7 million in H12025, grew by 35% YoY with a 62% margin. This confirms that the Group's centralized operating model and cost discipline, which allowed the group to scale new universities without diluting underlying profitability.
- **Net Income** stood at EGP 399 million, reflecting an 18% year-on-year decline compared to H1 24/25, with a net margin of 27%.

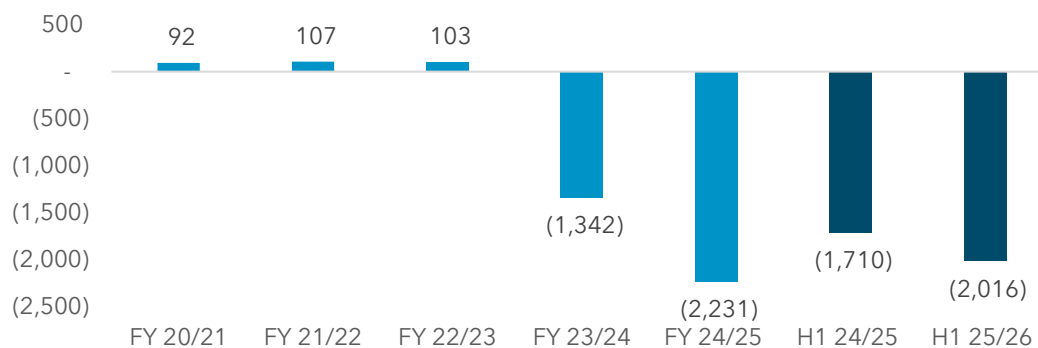
*H1 25/26 EBITDA is adjusted for EGP 37.9 mn ESOP expense, and H1 24/25 is adjusted for EGP 15.7 mn ESOP expense.

Financial Indicators

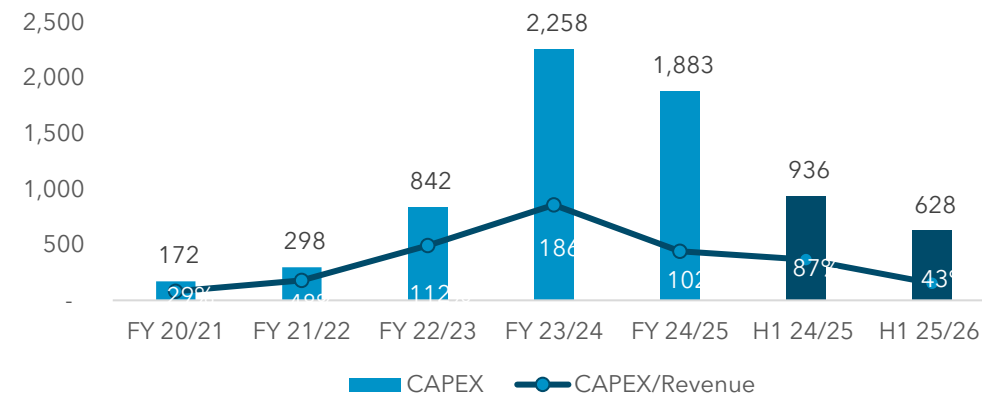
Working Capital (EGP mn)



Net Cash/(Debt) (EGP mn)



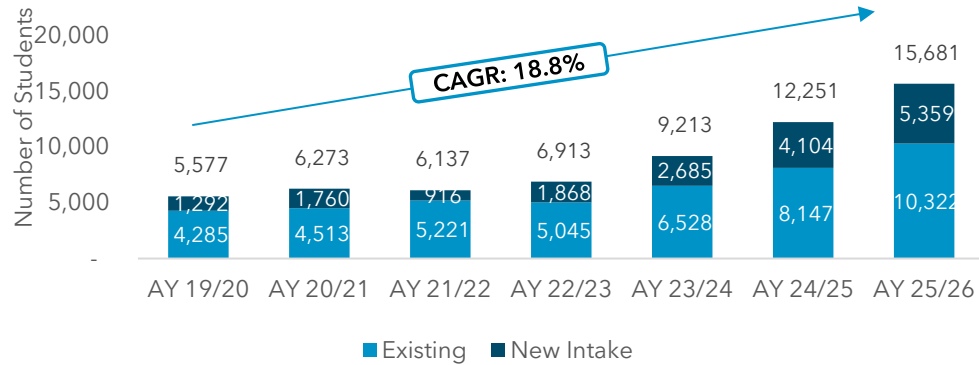
CAPEX (EGP mn)



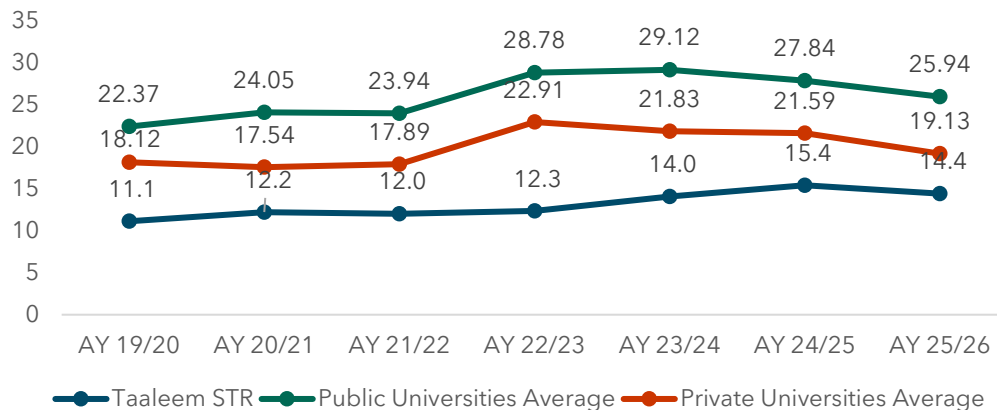
- **Working Capital** recorded negative EGP 374mn as of H1 25/26. Taaleem has a negative working capital, as tuition is collected prior to the beginning of the semester, resulting in a negative cash conversion cycle (CCC).
- **CAPEX** for H1 25/26 amounted to EGP 628mn. 96% of Taaleem's CAPEX for the period was disbursed on growth initiatives, including Badya University, Phase 1 of Memphis University, NUB University Hospital, and the new Faculties.
- As of H1 25/26, Taaleem stands on EGP 633 in cash and holds a total debt of EGP 2.6bn, reflecting a **Net Debt** position of EGP 2.0bn, which comes in line with the Company's growth and capital structure optimization plans.

Operational Indicators

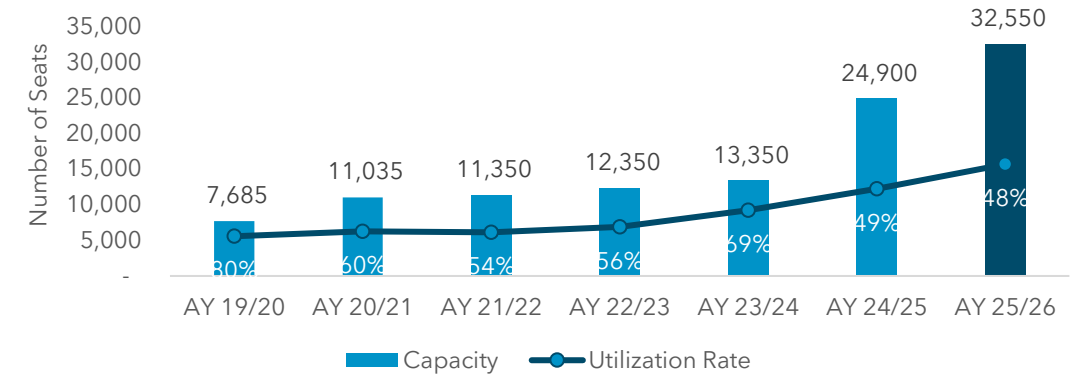
Enrolled Students



Student-Teacher Ratio (STR)



Student Capacity



- **Enrolled Students** at Taaleem's universities totaled 15,681 at the beginning of the AY of 2025/26, exhibiting a YoY increase of 28% driven by the organic growth in demand supported by Egypt's favorable demographics, and the second-year enrollment at Badya university, and the first-year enrollment at Memphis University
- **Taaleem's Student Capacity** for all faculties reached 32,550 students in the academic year of 2024/25, up from 24,900 students last year. This growth is further fueled by Badya University's inaugural year, which includes the launch of four faculties, and an increase in the student quota for the Faculties of Medicine at Badya in the current year. Taaleem's **Student-Teacher Ratio** stood at 14.1x in the academic year of 2025/26, compared to 15.4x in the previous year, which aligns with our targeted STR range and is significantly lower than public and private university averages.

Our Assets



Our Assets - Nahda University in Beni Suef

Upper Egypt's First and Largest Private University



10 Operating Faculties
12 Licensed Faculties



100% Owned by
Taaleem



190K SQM in Beni-Suef



19,350 Current Student
Capacity



2 New Faculty Set to
Launch



Academic Partnership
with MUVI



QS University Rating of
4/5

Growth Avenues

AY 2021/22

- 8 Faculties
- 11,350 Total Licensed Capacity



1,200 Students

Medicine & Physiotherapy

- Launched in 2020 and 2021, Medicine and Physiotherapy Faculties still have one and two years of ramping up, respectively
- New intake quota of 400 students for each of the two faculties

AY 2022/23

- 9 Operational Faculties
- 10 Licensed Faculties
- University Hospital
- 12,350 est. Total Licensed Capacity



2,000 Students

Arts & Architecture

- Received presidential decree in Feb 2022
- 116mn of internally financed CAPEX
- Arts Faculty opened its doors to students in Sep 2022 with a new intake quota of 200 students, and Architecture Faculty, set to launch in the coming years, will have an expected new intake quota of 200 students

AY 2023/24

- 9 Operational Faculties
- University Hospital
- 13,350 est. Total Licensed Capacity



University Hospital

- Launched in September 2024 with a CAPEX of approximately EGP 800mn.
- 1st phase launched in September 2022
- Includes a commercial section, up to 70% of capacity
- Agreement with one of the top medical groups to be announced in due date

AY 2024/25

- 9 Operational Faculties
- University Hospital
- 15,850 est. Total Licensed Capacity



3.6K est. Capacity

Three New Faculties

- 3 new Faculties will be established on NUB's new 110K sqm extension acquired in 2020
- 2 of the 3 faculties, Nursing and Medical Sciences, are now fully licensed following the issuance of the presidential decree and are set to launch in September 2025.

AY 2025/26

- 10 Operational Faculties
- University Hospital
- 19,350 est. Total Licensed Capacity



Badya University

Top-Tier Private University



6 Operating Faculties
7 Licensed Faculties



60% owned by Taaleem
40% owned by Palm Hills



Fully Licensed



9,900 Current Student
Capacity



Academic International
Partnerships



Launched in
2024-25



167K SQM in West Cairo

Faculty/Facility	Actual/ Planned Capacity	Planned Launch Date
Medicine	3,000	Phase 1 AY24/25
Physiotherapy	2,500	Phase 1 AY24/25
Dentistry	1,000	Phase 1 AY24/25
Business & Economics	1,200	Phase 1 AY24/25
Computer Science	1,200	Phase 1 AY24/25
Fine Arts	1,000	Phase 2 AY25/26
Engineering	1,500	Phase 3 AY 26/27
University Hospital	70 Beds	AY 26/27- AY 27/28
Additional Faculty (TBA)	TBA	TBA

A Unique Value Proposition



Planned to operate in
2025-26



32% owned by Taaleem



80K SQM in East Cairo



3,300 Current Student
Capacity



6 Planned Faculties



Academic International
Partnerships

Faculty/Facility	Actual/ Planned Capacity	Received	Planned Launch Date
Medicine	2,500		Phase 1 - AY 25/26
Business & Economics	800		Phase 1 - AY 26/27
Engineering	1,500		Phase 2 - AY 26/27
Computer Science	1,600		Phase 2 -AY 26/27
Physiotherapy	1,500		Phase 3 - TBA
Nursing	1,200		Phase 3 -TBA
University Hospital	70 Beds		Phase 3 - TBA

Pricing

- Memphis University positioned as a Unique Value Offering, striking the right balance between high-quality education, exceptional student experience, and competitive pricing.

A photograph of an empty theater with rows of blue seats and a stage with lights. The seats are arranged in a grid pattern, and the stage is visible in the foreground with several small lights. The background wall is made of large, light-colored panels.

Latest Events

Badya & Nahda Students Shine at 7th International Physical Therapy Conference (with UTMB)

December 2025

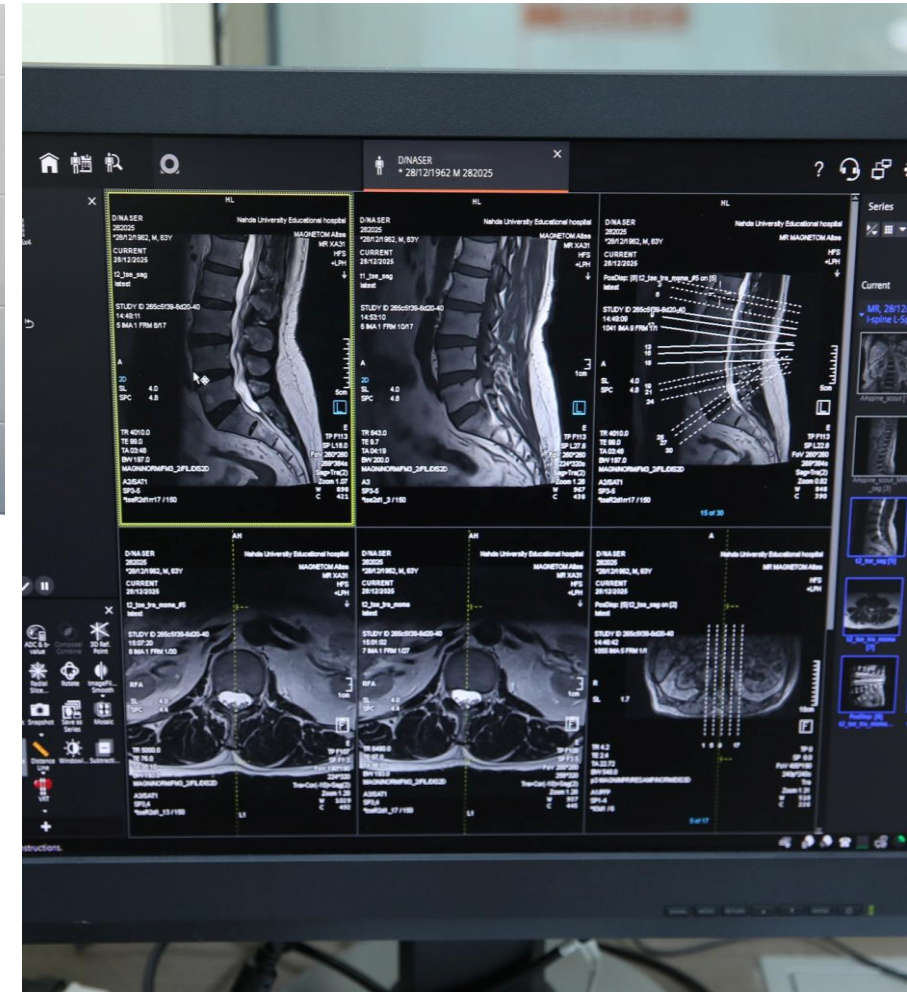
Active Participation of Badya and Nahda University Students in the Seventh International Scientific Conference on Physical Therapy and Rehabilitation, Held Under the Patronage of Both Universities and in Collaboration with the University of Texas Medical Branch (UTMB).



Taaleem's Medical Education Complex is now delivering 24/7 emergency care.

February 2026

Taaleem's Medical Education Complex is now delivering 24/7 emergency care. With fully integrated medical services and specialized pediatric care, we're ensuring safe, seamless, and high-quality healthcare—anytime you need it.



Taaleem has signed an MoU with the Ahl Masr Foundation for the Ahl Masr Burn Hospital

March 2026

Taaleem has signed a Memorandum of Understanding with the Ahl Masr Foundation for the Ahl Masr Burn Hospital, which provides free treatment for burn victims. The agreement aims to strengthen cooperation in medical education and training, as well as the exchange of expertise between faculty members and medical teams. This collaboration seeks to help prepare highly qualified medical professionals in line with the latest standards and support the development of healthcare services. This step reflects Taaleem's commitment to linking academic education with practical application and reinforcing its role in serving the community.



Badya University is pleased to host "Echoes of Heritage in Art" featuring distinguished scholars in Islamic and Egyptian art

March 2026

The School of Fine Arts at Badya University is pleased to present a special guest lecture, "Echoes of Heritage in Art," as part of the Creative Horizons series.

This illuminating session will feature Prof. Ibrahim Elassal, Professor of Islamic History and Civilization at the University of Córdoba (Spain), and Gaia Bencini, M.Phil., an Egyptologist specializing in ancient Egyptian art, hieroglyphs, and digital epigraphy at Harvard University.

The poster is for a guest lecture session titled "ECHOES OF HERITAGE IN ART". It features the logos of Badya University and the School of Fine Arts, along with the "Creative Horizons" branding. Two speakers are highlighted: Prof. Ibrahim Elassal, a Professor of Islamic History and Civilization at the University of Córdoba, and M.Phil. Gaia Bencini, an Egyptologist at Harvard University. The event is scheduled for 11:00am on 12 March 2026 at the School of Fine Arts - Lecture hall 216.

Four students are standing in front of a presentation screen. The screen displays the event title "ECHOES OF HERITAGE IN ART" and portraits of the two guest lecturers, Prof. Ibrahim Elassal and M.Phil. Gaia Bencini. Below the students, a blue banner contains the text: "Students of the School of Fine Arts at Badya University Explore New Creative Horizons in the 'Creative Horizons' Series."

The Faculty of Nursing at NUB organized a charity fair

March 2026

The Faculty of Nursing organized a charity fair featuring clothing, blankets, Ramadan bags, and medications, and it witnessed a great turnout from everyone in an atmosphere filled with solidarity and compassion.



Appendix



2143	5231	330311	320659	651
47512588	1256586301	414264	32664	323698540
2211548690	231145568	5498216	2558742	221233 2144
213311599	21315	32154316	3322144	2157
320120	32369852	1245755	211	3254180
121338	3322144	324	5158750	215
32366987	214334	212013397		
132579	5231	21212303325		
195654084	47512588			
2115512	3322144			
130111				

Income Statement

EGP (000's)	H1 23/24	H1 24/25	H1 25/26	YoY Δ
Tuition Fees	662,287	1,048,614	1,402,849	33.8%
Student Housing Subscription	5,639	6,827	11,789	72.7%
Bus Subscription	281	607	540	-11.0%
Other Educational Fees	21,778	24,315	45,008	85.1%
Total Revenue	689,985	1,080,363	1,460,187	35.2%
Operating Costs	(142,790)	(260,789)	(390,123)	49.6%
Gross Profit	547,195	819,574	1,070,063	30.6%
Margin	79.3%	75.9%	73.3%	(258 bps)
G&A Expenses	(118,608)	(205,309)	(289,015)	40.8%
Provisions	-	-	-	N/A
Other Income	3,264	5,564	3,654	-34.3%
Operating Profit	431,850	619,828	784,702	26.6%
Margin	62.6%	57.4%	53.7%	(363 bps)
Net Finance Income/(Cost)	29,222	30,847	(258,478)	-937.9%
Income from Investments in Associate	3,473	-	-	N/A
EBT	461,073	650,675	526,224	-19.1%
Current Tax	(107,001)	(163,429)	(183,003)	12.0%
Deferred Tax	318	(201)	56,259	-28068.2%
Net Profit	354,390	487,045	399,480	-18.0%
Margin	51.4%	45.1%	27.4%	(1,772 bps)
EPS	0.47	0.66	0.61	
Weighted Average Number of Shares Outstanding	730,250,000	730,250,000	734,037,191	
Normalized EPS*	0.47	0.66	0.61	

Balance Sheet

EGP (000's)	H1 23/24	H1 24/25	H1 25/26	YoY Δ
Inventories	8,056	6,595	8,364	26.8%
Trade & Other Receivables	157,180	161,079	189,108	17.4%
Cash on Hand & at Banks	427,999	593,268	632,883	6.7%
Treasury Bills	-	-	-	N/A
Total Current Assets	593,236	760,941	830,354	9.1%
Fixed Assets	4,644,621	5,549,716	6,922,719	24.7%
Intangible Assets	605,774	606,181	654,851	8.0%
Investments in Associates	-	-	-	N/A
Tax Deferred Assets	-	-	37,334	N/A
Right of Use Assets	22,599	16,802	10,515	-37.4%
Trade & Other Receivables	14,836	48,753	38,217	-21.6%
Total Non-Current Assets	5,287,829	6,221,451	7,663,637	23.2%
Total Assets	5,881,064	6,982,393	8,493,991	21.6%
Loans & Credit Facilities (due within one year)	163,996	154,261	341,948	121.7%
Provisions	6,275	6,275	35,784	470.3%
Leasing Contracts Liabilities	12,306	7,549	5,936	-21.4%
Trade & Other Payables	324,221	339,272	334,385	-1.4%
Deferred Revenue	148,134	273,419	344,561	26.0%
ESOP	12,573	28,267	58,208	105.9%
Current Income Tax Liability	163,545	163,507	183,069	12.0%
Total Current Liabilities	831,048	972,550	1,303,891	34.1%
Loans & Credit Facilities	1,777,929	2,149,050	2,307,246	7.4%
Deferred Tax Liabilities	87,120	87,321	-	-100.0%
Leasing Contracts Liabilities	19,140	16,637	10,682	-35.8%
Put Option Liability	753,159	836,187	1,088,615	30.2%
Trade & Other Payables	71,423	-	-	N/A
Total Non-Current Liabilities	2,708,770	3,089,195	3,406,543	10.3%
Paid Up Capital	730,250	730,250	734,037	0.5%
Put Option Reserve	(753,159)	(836,187)	(1,088,615)	30.2%
Reserves	10,256	21,144	30,800	45.7%
Retained Earnings	1,352,524	1,753,145	2,293,336	30.8%
Share Premium	-	-	36,281	N/A
Capital & Reserves	1,339,872	1,668,353	2,005,839	20.2%
Non-Controlling Interests	1,001,375	1,252,295	1,777,718	42.0%
Total Equity	2,341,246	2,920,648	3,783,557	29.5%
Total Liabilities & Equity	5,881,064	6,982,393	8,493,991	21.6%

Cash Flow

	H1 23/24	H1 24/25	H1 25/26
Gain from Sale of Fixed Assets			
Net Profit Before Tax	464,546	650,675	526,224
Adjusted for:			
Depreciation	24,639	32,295	81,097
Amortization of Intangible Assets	103	105	105
Debtors and other debit balances amortization	285	283	285
Amortization of Right of Use	5,797	5,797	2,259
Interest Expense- Lease	2,332	(15,694)	1,041
Gain from Sale of Fixed Assets	(727)	-	-
Interest Income	(35,133)	(42,981)	(16,307)
ESOP Reserve	4,653	15,694	37,933
Interest Expense	-	8,909	271,289
Profits Before Changes in Working Capital	466,495	655,082	903,924
Changes in Working Capital:			
Inventories	2,663	1,462	(1,571)
Trade & Other Receivables	(92,705)	(47,261)	(37,147)
Trade & Other Payables	(71,997)	(64,996)	(22,718)
Deferred Revenue	(13,867)	125,286	62,020
Taxes Paid During the Period	(90,893)	(151,344)	(230,556)
Changes in Restricted Cash	-	(6,300)	-
Net Cash Generated from Operating Activities	199,695	511,928	673,953
Payments for Purchasing PP&E	(838,364)	(650,262)	(567,325)
Payments to Purchase Intangible Assets	-	(512)	(48,879)
Proceeds from Sales of Fixed Assets	727	-	4,106
Interest Received	31,660	42,981	16,307
Net Cash Flows from Investing Activities	(805,977)	(607,792)	(595,791)
Non- controlling interest in paid-up capital	60,000	256,000	464,990
Profit Share Distribution to Employees	(26,508)	(45,843)	(48,004)
Loans & Credit Settlement	-	(122,314)	(233,664)
Lease Liabilities	(8,204)	(8,900)	(3,563)
Tax on Expected Dividends Distribution to Shareholders	(23,404)	(34,772)	-
Loans & Credit Facilities	469,812	-	-
Capital Increase	-	-	3,787
Collection of Loans & Credit	-	193,327	94,746
Cash Flow from Financing Activities	471,696	237,498	278,293
Net (decrease) increase in cash and cash equivalents	(134,587)	141,634	356,454
Cash and Cash Equivalents at Beginning of the Year	709,585	427,999	266,393
Cash and Cash Equivalents at End of the Year	574,999	569,633	622,848

THANK YOU

For more information, please contact the Investor Relations Team: IR@taaleem.me
